

**Exhibit A**  
**(Declaration of Marc Kleyr)**

**NUMERO**

**DECLARATION SUR L'HONNEUR DU 26 FEVRIER 2010**

In the year two thousand and ten, on the twenty-sixth of February.

Before M<sup>e</sup> Jean **SECKLER**, notary residing in Junglinster, (Grand-Duchy of Luxembourg), undersigned;

**APPEARED:**

M<sup>e</sup> Marc **KLEYR**, attorney-at-law (*avocat à la Cour*), residing professionally in L-1521 Luxembourg, 122, rue Adolphe Fischer, (Grand-Duchy of Luxembourg).

In relation with the matter **LEHMAN BROTHERS HOLDINGS INC.**, et al., Debtors, Chapter 11 Case No. 08-13555 (JMP), (Jointly Administered), the said appearing person deposes and states under oath the following:

1. I am a lawyer admitted to the Luxembourg Bar Association and managing partner of **KLEYR GRASSO ASSOCIES**, located at 122, rue Adolphe Fischer, L-1521 Luxembourg, Grand-Duchy of Luxembourg ("Kleyr Grasso").

2. I submit this Declaration (the "Declaration") pursuant to Luxembourg law, and in support of the application, dated on or about March 1<sup>st</sup>, 2010 (the "Application") (Any capitalized term not defined herein shall have the meaning given in the Application), filed by Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (together, the "Debtors" and, collectively with their non-debtor affiliates, "Lehman") seeking authorization to employ Kleyr Grasso as special counsel to the Debtors with respect to the Luxembourg Matters nunc pro tunc to June 1<sup>st</sup>, 2009 (the "Engagement Date"), as described in greater detail below and in the Application, and to provide the disclosures required under Bankruptcy Rules 2014(a) and 2016(b). All facts set forth below in this Declaration are based upon information from, and discussions I or other Kleyr Grasso personnel reporting to me have had with certain of my colleagues. The facts below are also based on a review performed by

the persons within Kleyr Grasso responsible for maintaining records of our representations, with the assistance of attorneys at Kleyr Grasso, of the list provided to Kleyr Grasso by Weil, Gotshal and Manges LLP ("WGM"), the Debtors' general bankruptcy counsel, on October 21, 2009 (the "Master Conflicts Checklist") (Schedule 1). The Master Conflicts Checklist sets forth certain of the creditors and other parties in interest (collectively, the "Interested Parties") of the Debtors. Based on the foregoing, if I were called upon to testify, I could and would testify competently to the facts set forth herein. I am authorized to submit this Declaration on behalf of Kleyr Grasso.

**Services Performed by Kleyr Grasso**

3. The Debtors seek to retain Kleyr Grasso as special counsel pursuant to section 327(e) of the Bankruptcy Code, *nunc pro tunc* to the Engagement Date, to perform legal services in connection with Luxembourg Matters set forth below and in the Application.

4. As an Ordinary Course Professional, Kleyr Grasso has been acting as "interface" between Alvarez & Marsal North America, LLC ("A&M"), the Debtors' Chief Restructuring Officers, and WGM, the Debtors' general bankruptcy counsel, on one side, and the Luxembourg authorities on the other side. In this context, Kleyr Grasso assisted A&M in discussions with the Luxembourg public prosecutor to prevent compulsory liquidation of certain Luxembourg Entities. Furthermore Kleyr Grasso assisted A&M in negotiations between A&M and the curators and/or the liquidators of certain Luxembourg Entities. From the Commencement Date on, Kleyr Grasso has been advising with respect to determining the legal entities in Luxembourg, which are affiliates of Lehman. To date, Kleyr Grasso provided information with respect to 177 Luxembourg Entities, as defined in the Application, which are likely affiliates of Lehman. Some of the Luxembourg Entities have been involved in transactions outside Luxembourg; such as, but not limited to, "Coeur Défense", "Sun & Moon", "VIM & VIS Merger", "Project Fortezza", "Project Newday", and the "Archstone Transaction". Kleyr Grasso assisted in these transactions as legal advisor with respect to the Luxembourg law issues. Moreover, Kleyr Grasso provided - to the extent possible - all information relevant and necessary to gain and/or to maintain the assets of the Luxembourg Entities. In connection therewith, Kleyr Grasso provided information concerning the current and former managers and the registered offices of the Luxembourg Entities as well as, where possible, information regarding assets and real estate

owed by the Luxembourg Entities. Further, Kleyr Grasso advised A&M with respect to the legal measures and required steps necessary to take over control of the Luxembourg Entities. In addition, Kleyr Grasso assisted in filing of proofs of claim for an aggregate amount of USD 1,168,090,883.00 against two of the Luxembourg Entities which are currently in liquidation/bankruptcy proceedings.

5. As a result, Kleyr Grasso is intimately familiar with Lehman's businesses in Luxembourg, its internal organization and its structuring. Consequently, assigning new counsel at this time would be inefficient.

6. For these reasons, appointment of Kleyr Grasso as special counsel will inure to benefit of the Debtors both in terms of our particular expertise as well as in cost savings to the Debtors and theirs estates.

7. Kleyr Grasso's work has heretofore been and hereafter will be comprised of continuing to represent the Debtors solely in connection with the Luxembourg Matters. Accordingly, the services rendered and functions to be performed by Kleyr Grasso will not be duplicative of any bankruptcy-related work performed by WGM or any of the other law firms retained by the Debtors. As a result of the foregoing, I believe that Kleyr Grasso is qualified to represent the Debtors as special counsel pursuant to section 327(e) of the Bankruptcy Code.

8. Following the Commencement Date, Kleyr Grasso, at the Debtors' request, assisted the Debtors in connection with Luxembourg Matters as one of the Debtors' Ordinary Course Professionals. In its capacity as an Ordinary Course Professional, Kleyr Grasso applied for and has been awarded compensation and reimbursement of expenses in the aggregate amount of \$ 998,715.00.

**"Connections" of Kleyr Grasso**

9. To check and clear potential conflicts of interest in these cases, as well as to determine all "connections" to the Debtors, their creditors, other parties in interest, their respective attorneys and accountants, the U.S. Trustee or any person employed by the U.S. Trustee, Kleyr Grasso researched its client database for the past two (2) years to determine whether it had any relationships with the Interested Parties. To the extent that Kleyr Grasso's research of its relationships with the Interested Parties indicates that Kleyr Grasso has represented in the past two years, or currently represents, any of these entities, the identities of these entities and such entities' relationship to the Debtors and connection to Kleyr Grasso are set



forth below and in Schedule 2.

10. To the best of my knowledge and belief, insofar as I have been able to ascertain after reasonable inquiry, neither I, nor Kleyr Grasso, nor any partner or associate thereof, has any connection with the Debtors, their creditors, the U.S. Trustee or any other parties with an actual or potential interest in these chapter 11 cases or their respective attorneys or accountants, except as set forth below.

11. Further, to the best of my knowledge, Kleyr Grasso does not represent or hold any interest adverse to the Debtors or the Debtors' estates with respect to the Luxembourg Matters.

12. The Debtors are a large global enterprise with thousands of parties in interest. Kleyr Grasso (a) may from time to time have represented, (b) may currently represent, and (c) may in the future represent many entities that are parties in interest in these cases in matters unrelated to the Debtors.

13. I understand that the Debtors will retain various professionals during the pendency of these cases to aid in the prosecution of the Debtors chapter 11 cases. I have been advised that the Debtors have retained, among others, the following professionals: Allen & Overy LLP; Baker & McKenzie LLP; Bonelli Erede Pappalardo; Cadwalader, Wickersham & Taft LLP; DLA Piper; Ernst & Young LLP; Freshfields Bruckhaus Deringer; Gianni, Origoni Grippo & Partners; Gibson, Dunn & Crutcher LLP; Herbert Smith Ltd.; Hogan & Hartson; Houlihan Lokey Howard & Zukin Capital, Inc.; Jones Day; Latham & Watkins LLP; McDermott Will & Emery LLP; Milbank, Tweed, Hadley & McCloy LLP; Morrison & Foerster LLP; Natixis Capital Markets; Paul, Hastings, Janofsky & Walker LLP; PricewaterhouseCoopers; Richard Sheldon QC; Schulte, Roth, & Zabel LLP; Sidley Austin LLP; Simpson Thacher & Bartlett LLP; Skadden, Arps, Slate, Measgher & Flom LLP; White & Case and Willkie Farr & Gallagher LLP. Over the past years, attorneys at Kleyr Grasso have worked with certain of these professionals on various matters, representing either the same parties, parties with similar interests or parties with adverse interests.

14. In addition, during the course of the Debtors' chapter 11 cases, the Debtors may retain additional or different professionals, not all of which are or can currently be identified. Further, the Master Conflicts Checklist does not disclose the identities of all of the various professionals that have been retained, or are being considered for retention by the various parties in interest. Therefore, we are unable to determine if Kleyr Grasso has a client or other relationship with

such as yet unidentified advisors or their affiliates. However, I believe it is likely that many of the professionals who may appear in these cases are trustees, witnesses, advisors or counsels, as the case may be, in transactions or cases in which Kleyr Grasso also represents a client. Kleyr Grasso may retain various such professionals or affiliates thereof to provide forensic, litigation support and financial advisory services to Kleyr Grasso or Kleyr Grasso's clients in a variety of past, present or future engagements. Current employees at Kleyr Grasso may be former employees of, or related to employees of, one or more of the other professionals in this case. In addition, attorneys at Kleyr Grasso belong to professional organizations to which other professionals who may appear in these cases may also belong.

15. Kleyr Grasso currently represents several clients that, according to the Debtors' Master Conflicts Checklist, have connections to the Debtors (the "Connected Entities"). Kleyr Grasso does not, however, to the best of my knowledge, represent the Connected Entities in matters related to the Debtors' chapter 11 cases or the Luxembourg Matters. A schedule sets forth the interested parties that currently employ or have formerly employed Kleyr Grasso in matters unrelated to the Debtors (Schedule 2); Kleyr Grasso expects to continue to represent these Connected Entities in their current matters within the limits of section 327(e) of the Bankruptcy Code.

16. Kleyr Grasso also may represent from time to time other clients that are co-defendants with one or more of the Debtors, but I do not believe that there is any adversity between such co-defendants and the Debtors.

17. In addition, Kleyr Grasso may have represented, may currently represent, or may in the future represent, a borrower, issuer of securities, financial advisor, underwriter of securities, lead bank or other client financing transactions, merger and acquisition transactions, litigation or arbitration matters, bankruptcy matters or other matters unrelated to these cases in which one or more parties in interest (or an affiliate) or a professional involved in these cases, including, but not limited to those listed on the Master Conflicts Checklist, happens to be involved, although not as Kleyr Grasso's client.

18. Kleyr Grasso may also represent, in matters unrelated to the Debtors, competitors of the Debtors.

19. I do not understand Bankruptcy Rule 2014(a), or other

applicable law to require disclosure of each present or future engagement Kleyr Grasso receives from a party in interest as long as it is unrelated to these cases. Kleyr Grasso intends to accept engagements from other parties in interest (whether existing or new clients). As described above, Kleyr Grasso has undertaken a detailed search to determine whether it represents, or has represented in the last two (2) years, any of the Interested Parties listed on the Master Conflicts Checklist, and the identities of such entities and such entities' relationship to the Debtors and connection to Kleyr Grasso is set forth herein. Kleyr Grasso, however, does not and will not represent any of the Interested Parties with respect to the matters for which Kleyr Grasso is being retained hereunder.

20. Despite the efforts described above to identify and disclose connections with parties in interest in these cases, because the Debtors are a large enterprise with many creditors and other relationships, Kleyr Grasso is unable to state with certainty that every client connection of Kleyr Grasso has been disclosed. In this regard, if Kleyr Grasso discovers additional information that requires disclosure, Kleyr Grasso will file supplemental disclosures with the Court.

#### **Securities Ownership**

21. Certain individual attorneys at Kleyr Grasso may own, or have beneficial interests in trusts owning, shares in the Debtors and securities of related entities and may own shares in other parties in interest.

22. Kleyr Grasso notes, however, that a large number of the Debtors' debt and equity securities are held by various mutual funds, trusts and portfolios and accounts that are managed by various advisors. Kleyr Grasso does not know the ultimate beneficial owners of the funds, although it is believed they are widely held. Similarly, many of the Debtors' securities are registered in the name of Depositary Trust Company or its nominee, and securities entitlements to such securities are held through securities accounts maintained by brokers, investment advisors and other securities intermediaries. The ultimate owners of the securities entitlements are unknown to Kleyr Grasso, except for those reported on the Master Conflicts Checklist. It is possible that some of such holders may be clients of Kleyr Grasso.

#### **Various Commercial Relationships with Parties in Interest**

23. Some attorneys at or employees of Kleyr Grasso may receive services from the Debtors, other parties in interest or professionals involved in these cases. Attorneys at or other employees at Kleyr

Grasso or their spouses or relatives may have beneficial ownership of securities issued by, or banking, insurance, brokerage or money management relationships with, other parties in interest. Attorneys at Kleyr Grasso may have relatives or spouses who are members of professional firms involved in these cases or employed by parties in interest. We have conducted no investigation of our colleagues' banking, insurance, brokerage or investment activities or familial connections in preparing this Declaration.

**Fees and Engagement**

24. Upon its retention as special counsel, Kleyr Grasso intends to apply for compensation for professional services rendered in connection with these chapter 11 cases subject to approval of the Bankruptcy Court and in compliance with applicable provisions of the Bankruptcy Code, on an hourly basis, plus reimbursement of actual, necessary expenses incurred by Kleyr Grasso.

25. Kleyr Grasso's hourly rates and billing policies are based on market conditions among certain firms of a size, location and practice comparable to Kleyr Grasso. The current hourly billing rates for Kleyr Grasso professionals expected to spend significant time on the Luxembourg Matters range from EUR 385 for partners, EUR 275 for senior associates, EUR 235 for associates, and EUR 175 for junior associates (Such hourly rates may change from time to time in accordance with Kleyr Grasso's established billing practices and procedures).

26. The hourly rates set forth above are the Firm's standard hourly rates for work of this nature. These rates are set at a level designed to fairly compensate the Firm for the work of its attorneys. It is the Firm's policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's case. The expenses charged to clients include, among other things, telephone and telecopy toll and other charges, mail and express mail charges, special or hand delivery charges, document retrieval, photocopying charges, travel expenses, expenses for "working meals", computerized research, and transcription costs. The Firm will charge the Debtors for these expenses in a manner and at rates consistent with charges made generally to the Firm's other clients. The Firm believes that it is more fair to charge these expenses to the clients incurring them than to increase the hourly rates and spread the expenses among all clients.

27. Kleyr Grasso maintains contemporaneous records of the time

expended and out-of-pocket expenses incurred in connection with providing services to its clients in accordance with sections 330 and 331 of the Bankruptcy Rules, the Local Rules and Orders of the Court, and guidelines established by the U.S. Trustee.

28. Kleyr Grasso recognizes that it will be required to submit applications for interim and/or final allowances of compensation pursuant to sections 330 and 331 of the Bankruptcy Code and the rules and orders of the Court. Kleyr Grasso has reviewed the fee application guidelines promulgated by the U.S. Trustee, and will comply with them.

29. To the best of my knowledge and belief, insofar as I have been able to ascertain after reasonable inquiry, neither I nor Kleyr Grasso, nor any partner or associate thereof, has received or been promised any compensation for legal services rendered or to be rendered in any capacity in connection with the Debtors' chapter 11 cases, other than as permitted by the Bankruptcy Code. Kleyr Grasso has not agreed to share compensation received in connection with these cases with any other person, except as permitted by section 504(b) of the Bankruptcy Code and Bankruptcy Rule 2016(b) in respect of the sharing of compensation among Kleyr Grasso's partners.

#### **STATEMENT**

The undersigned notary, who understands and speaks English and French, states herewith that, on request of the above appearing person, the present deed is worded in English followed by a French version; on request of the same appearing person, and in case of discrepancies between the English and the French text, the English version will prevail.

**WHEREOF** the present notarial deed was drawn up in Luxembourg, on the day named at the beginning of this document.

The document having been read and interpretation given to the appearing person, the latter has signed with Us, the notary, the present deed.

#### **suit la version française de ce qui précède:**

L'an deux mille dix, le vingt-six février.

Pardevant Maître Jean **SECKLER**, notaire de résidence à Junglinster, (Grand-Duché de Luxembourg), soussigné;

#### **A COMPARU:**

Maître Marc **KLEYR**, avocat à la Cour, demeurant professionnellement à L-1521 Luxembourg, 122, rue Adolphe Fischer

(Grand-Duché de Luxembourg).

En relation avec l'affaire *LEHMAN BROTHERS HOLDINGS INC., et al., Debtors, Chapter 11 Case No. 08-13555 (JMP), (Jointly Administered)*, ledit comparant dépose et déclare sous serment ce qui suit:

1. Je suis avocat à la Cour inscrit au Barreau de Luxembourg et *managing partner* de **KLEYR GRASSO ASSOCIES**, établie au 122, rue Adolphe Fisher, L-1521 Luxembourg, Grand-Duché de Luxembourg (« Kleyr Grasso »).

2. Je sou mets cette Déclaration (la « Déclaration ») conformément au droit Luxembourgeois, et à l'appui de l'*application* datée du ou aux alentours du 1<sup>er</sup> mars 2010 (l'« Application ») (Tout terme commençant par une lettre majuscule, non défini dans la présente, aura la signification lui donné dans l'*Application*), déposée par Lehman Brothers Holdings Inc. (« LBHI ») et ses débiteurs affiliés dans les affaires relatives au *Chapter 11* susmentionnées, en tant que *debtors* et *debtors in possession* (ensemble, les "Debtors" et, collectivement avec leurs affiliés non débiteurs, "Lehman") demandant l'autorisation d'employer Kleyr Grasso en tant que *special counsel* des *Debtors* en relation avec les *Luxembourg Matters nunc pro tunc* au 1<sup>er</sup> juin 2009 (la « Date d'Engagement »), tel que décrit plus amplement ci-dessous et dans l'*Application*, et de fournir les divulgations requises par les *Bankruptcy Rules* 2014(a) et 2016(b). Tous les faits exposés ci-dessous dans cette Déclaration sont basés sur des informations provenant de, et des discussions que moi-même j'ai eues ou que d'autres membres du personnel de Kleyr Grasso m'ont rapporté avoir eues, avec certains de mes collègues. Les faits ci-dessous sont aussi basés sur une revue, par les personnes en charge au sein de Kleyr Grasso de l'archivage de nos dossiers, en cela assistées par des avocats de Kleyr Grasso, de la liste fournie à Kleyr Grasso par *Weil, Gotshal and Manges LLP* (« WGM »), le *Debtor's general bankruptcy counsel* en date du 21 octobre 2009 (la "Master Conflicts Checklist") (**Annexe 1**). La *Master Conflicts Checklist* indique certains créanciers et autres *parties in interest* (ensemble, les « Interested Parties ») des *Debtors*. Sur base de ce qui précède, si j'étais appelé à témoigner, je pourrais témoigner et je témoignerais, de manière capable, des faits ici exposés. Je suis autorisé à fournir cette Déclaration pour le compte de Kleyr Grasso.

**Prestations Effectuées par Kleyr Grasso**

3. Les *Debtors* demandent de retenir, *nunc pro tunc* à la Date

d'Engagement, Kleyr Grasso en tant que *special counsel* conformément à la section 327(e) du *Bankruptcy Code*, afin de fournir des services juridiques en relation avec des *Luxembourg Matters* exposées ci-dessous dans la Déclaration.

4. En tant que *Ordinary Course Professional*, Kleyr Grasso a agi comme « interface » entre *Alvarez & Marsal North America, LLC* (« *A&M* »), les *Debtors' Chief Restructuring Officers*, et WGM, le *Debtors' general bankruptcy counsel* d'une part, et les autorités luxembourgeoises d'autre part. Dans ce contexte, Kleyr Grasso a assisté A&M dans des discussions avec le procureur d'Etat luxembourgeois afin d'éviter la liquidation judiciaire de certaines *Luxembourg Entities*. En outre, Kleyr Grasso a assisté A&M dans des négociations entre A&M et les curateurs et/ou liquidateurs de certaines *Luxembourg Entities*. Depuis la *Commencement Date*, Kleyr Grasso a presté des conseils aux fins d'identifier les entités juridiques au Luxembourg qui sont des filiales de Lehman. A ce jour, Kleyr Grasso a fourni des informations concernant 177 *Luxembourg Entities*, tel que définies dans l'*Application*, pour lesquelles il est probable qu'elles soient des filiales de Lehman. Certaines des *Luxembourg Entities* ont été impliquées dans des transactions en dehors du Luxembourg ; telles que, sans être limitées à, « Cœur Défense », "Sun & Moon", "VIM & VIS Merger", "Project Fortezza", "Project Newday", et "Archstone Transaction ». Kleyr Grasso est intervenu dans des ces transactions en qualité de conseil juridique relativement aux questions de droit luxembourgeois. De plus, Kleyr Grasso a fourni, dans la mesure du possible, toutes informations pertinentes et nécessaires pour accroître et/ou maintenir l'actif des *Luxembourg Entities*. A cet égard, Kleyr Grasso a fourni des informations concernant les actuels et anciens gérants et les sièges sociaux des *Luxembourg Entities* de même que, lorsque cela a été possible, des informations relatives à l'actif et aux propriétés immobilières détenus par les *Luxembourg Entities*. Ensuite, Kleyr Grasso a conseillé A&M en ce qui concerne les mesures et démarches juridiques nécessaires pour prendre le contrôle des *Luxembourg Entities*. De plus, Kleyr Grasso a fourni son assistance dans le dépôt de déclarations de créance contre deux *Luxembourg Entities* qui sont actuellement en procédure de liquidation/faillite, pour un montant total de 1.168.090.883,00 USD.

5. En conséquence, Kleyr Grasso est intimement familier des affaires de Lehman au Luxembourg, de son organisation interne et de

sa structure. Partant, désigner un nouveau conseil à ce stade serait inefficace.

6. Pour ces raisons, la nomination de Kleyr Grasso comme *special counsel* profitera aux *Debtors* tant au regard de son expérience spécifique qu'en termes d'économie de coûts pour les *Debtors* et leurs patrimoines.

7. Le travail de Kleyr Grasso a jusqu'alors compris et continuera à comprendre la représentation des *Debtors* en ce qui concerne les *Luxembourg Matters* uniquement. En conséquence, les services rendus et les fonctions à exercer par Kleyr Grasso ne seront pas identiques à un quelconque travail *bankruptcy-related* fourni par WGM ou une quelconque des autres études d'avocats retenues par les *Debtors*. Il résulte de ce qui précède que je pense que Kleyr Grasso est qualifié pour représenter les *Debtors* en tant que *special counsel* conformément à la section 327(e) du *Bankruptcy Code*.

8. Après la *Commencement Date*, Kleyr Grasso a, à la demande des *Debtors*, assisté les *Debtors* en relation avec des *Luxembourg Matters* en tant que l'un des *Debtors' Ordinary Course Professionals*.

En sa qualité de *Ordinary Course Professional*, Kleyr Grasso a demandé et reçu paiement d'honoraires et le remboursement de frais pour un montant total de 998.715,00 USD.

**« Connexions » de Kleyr Grasso**

9. Afin de vérifier et de régler d'éventuels conflits d'intérêts dans ces affaires, de même qu'à fin d'identifier toutes les « connexions » aux *Debtors*, leurs créanciers, d'autres *parties in interest*, leurs avocats et comptables respectifs, le *U.S. Trustee* ou toute personne employée par le *U.S. Trustee*, Kleyr Grasso a recherché dans sa base de donnée de clients, sur les deux dernières années, toute relation qu'ils avaient avec les *Interested Parties*. Pour autant qu'il résulte de la recherche de ses relations avec les *Interested Parties* que Kleyr Grasso a représenté au cours des deux dernières années, ou représente actuellement, l'une de ces entités, l'identité de ces entités, la relation entre ces entités et les *Debtors* et la connexion à Kleyr Grasso sont énoncées ci-dessous et dans l'**Annexe 2**.

10. A ma meilleure connaissance et croyance, et dans la mesure de ce que j'ai été capable de déterminer après investigation raisonnable, ni moi-même, ni Kleyr Grasso, ni aucun de ses associés ou collaborateurs, n'avons une quelconque connexion avec les *Debtors*, leurs créanciers, le *U.S. Trustee* ou une quelconque autre partie ayant un intérêt actuel ou potentiel dans ces affaires de



*Chapter 11*, ou leurs avocats ou comptables respectifs, à l'exception de ce qui est énoncé ci-dessous.

11. De plus, à ma meilleure connaissance, Kleyr Grasso ne représente ni ne détient d'intérêts, en relation avec les *Luxembourg Matters*, qui pourraient être contraires aux intérêts des *Debtors* ou de leurs patrimoines.

12. Les *Debtors* sont une grande entreprise mondiale avec des milliers de *parties in interest*. Il se peut que Kleyr Grasso (a) ait de temps à autre représenté, (b) représente actuellement, et (c) ait à l'avenir à représenter de nombreuses entités qui sont des *parties in interest* dans ces affaires, dans des matières non liées aux *Debtors*.

13. Je comprends que les *Debtors* engageront divers professionnels pendant la durée de ces affaires pour aider dans la poursuite des affaires de *Chapter 11* des *Debtors*. J'ai été informé que les *Debtors* avaient engagé, entre autres, les professionnels suivants : Allen & Overy LLP; Baker & McKenzie LLP; Bonelli Errede Pappalardo; Cadwalader, Wickersham & Taft LLP; DLA Piper; Ernst & Young LLP; Freshfields Bruckhaus Deringer; Gianni, Origoni Grippo & Partners; Gibson, Dunn & Crutcher LLP; Herbert Smith Ltd.; Hogan & Hartson; Houlihan Lokey Howard & Zukin Capital, Inc.; Jones Day; Latham & Watkins LLP; McDermott Will & Emery LLP; Milbank, Tweed, Hadley & McCloy LLP; Morrison & Foerster LLP; Natixis Capital Markets; Paul, Hastings, Janofsky & Walker LLP; PricewaterhouseCoopers; Richard Sheldon QC; Schulte, Roth, & Zabel LLP; Sidley Austin LLP; Simpson Thacher & Bartlett LLP; Skadden, Arps, Slate, Measgher & Flom LLP; White & Case et Willkie Farr & Gallagher LLP. Au cours des dernières années, des avocats de Kleyr Grasso ont travaillé avec certains de ces professionnels sur diverses affaires, représentant soit les mêmes parties, soit des parties avec des intérêts similaires soit des parties avec des intérêts opposés.

14. De plus, pendant la durée des affaires de *Chapter 11* des *Debtors*, il se peut que les *Debtors* engagent des professionnels supplémentaires ou différents, l'ensemble desquels ne sont pas ni ne peuvent être identifiés actuellement. En outre, la *Master Conflicts Checklist* ne divulgue pas les identités de tous les divers professionnels qui ont été engagés, ou que les diverses *parties in interest* envisagent d'engager. C'est pourquoi, nous sommes incapables d'identifier si Kleyr Grasso a un client ou une autre relation avec de tels conseillers ou leurs membres, actuellement non

identifiés. Cependant, je pense qu'il est probable que grand nombre de ces professionnels qui pourraient apparaître dans ces affaires sont des *trustees*, *witnesses*, *advisors* ou *counsels*, selon les cas, dans des transactions ou affaires dans lesquelles Kleyr Grasso représente également un client. Il se peut que Kleyr Grasso engage plusieurs de ces professionnels ou leurs membres pour fournir à Kleyr Grasso ou aux clients de Kleyr Grasso des services judiciaires, de support contentieux et de conseils financiers, dans divers mandats passés, actuels ou à venir. Il se peut que des employés actuels de Kleyr Grasso soient d'anciens employés de, ou liés à des employés de, l'un ou plusieurs des autres professionnels dans cette affaire. De plus, des avocats chez Kleyr Grasso appartiennent à des organisations professionnelles auxquelles il se peut qu'appartiennent également d'autres professionnels qui pourraient apparaître dans ces affaires.

15. Kleyr Grasso représente actuellement plusieurs clients, qui, suivant la *Master Conflicts Checklist*, ont des connexions avec les *Debtors* (les « Entités Connectées »). Kleyr Grasso ne représente cependant pas, à ma meilleure connaissance, des Entités Connectées dans des matières liées aux affaires de *Chapter 11* ou dans les *Luxembourg Matters*. Une annexe expose les *interested parties* qui emploient actuellement ou qui ont employé par le passé Kleyr Grasso dans des affaires non liées aux *Debtors* (Annexe 2) ; Kleyr Grasso entend continuer à représenter ces Entités Connectées dans leurs affaires actuelles, dans les limites de la section 327(e) du *Bankruptcy Code*.

16. Il se peut que Kleyr Grasso représente de temps à autre d'autres clients qui sont codéfendeurs avec un ou plusieurs des *Debtors*, mais je ne pense pas qu'il y ait une opposition d'intérêts entre de tels codéfendeurs et les *Debtors*.

17. De plus, il se peut que Kleyr Grasso ait représenté, représente actuellement, ou représente à l'avenir, un emprunteur, émetteur de titres, conseiller financier, souscripteur de titres, banque principale ou autre client finançant des transactions, fusions et transactions d'acquisition, affaires judiciaires ou arbitrales, affaires d'insolvabilité ou autres matières non liées à ces affaires, et dans lesquelles pourraient être impliquées, quoi que non clientes de Kleyr Grasso, une ou plusieurs *parties in interest* (ou un affilié de celles-ci) ou un professionnel impliqué dans ces affaires, incluant, mais sans y être limités, ceux listés dans la *Master Conflicts Checklist*.

18. Il se peut que Kleyr Grasso représente également, dans des

affaires non liées aux *Debtors*, des concurrents des *Debtors*.

19. Je ne comprends pas la *Bankruptcy Rule* 2014(a), ou toute autre loi applicable, comme requérant la divulgation de chaque mandat présent ou à venir confié à Kleyr Grasso par une *party in interest* aussi longtemps qu'il n'est pas lié à ces affaires. Kleyr Grasso entend accepter des mandats d'autres *parties in interest* (soit existantes soit de nouveaux clients). Ainsi que cela a été décrit ci-dessus, Kleyr Grasso a entrepris une recherche détaillée pour déterminer s'ils représentent, ou ont représenté durant les deux (2) dernières années, l'une des *Interested Parties* listées dans la *Master Conflicts Checklist*, et les identités de telles entités, leur relation avec les *Debtors* et leur connexion à Kleyr Grasso sont exposées dans le présent acte. Kleyr Grasso, cependant, ne représente ni ne représentera aucune des *Interested Parties* en relation avec des matières pour lesquelles Kleyr Grasso est engagée sous les présentes.

20. En dépit des efforts décrits ci-dessus pour identifier et divulguer les connexions avec des *parties in interest* dans ces affaires, et en raison du fait que les *Debtors* sont une grande entreprise avec de nombreux créanciers et d'autres relations, Kleyr Grasso est incapable d'affirmer avec certitude que chaque connexion client de Kleyr Grasso a été dévoilée. A cet égard, si Kleyr Grasso découvre des informations additionnelles qui requièrent d'être divulguées, Kleyr Grasso déposera des déclarations additionnelles auprès de la *Court*.

#### **Propriété de Titres**

21. Il se peut que certains avocats chez Kleyr Grasso, individuellement, détiennent ou aient des participations dans des trusts détenant, des actions des *Debtors*, des titres d'entités liées et des actions d'autres *parties in interest*.

22. Kleyr Grasso note cependant qu'un grand nombre des titres de capital et de dette des *Debtors* appartiennent à divers fonds communs de placement, trusts et portefeuilles et comptes qui sont gérés par divers conseillers. Kleyr Grasso ne connaît pas le bénéficiaire économique ultime des fonds, quoi que d'avis qu'ils sont largement répartis. De la même façon, nombre des titres des *Debtors* sont enregistrés au nom de *Depositary Trust Company* ou son *nominee*, et des titres ouvrant droit à ces titres sont détenus pas le biais de comptes titres tenus par des courtiers, conseillers en investissement et autres intermédiaires financiers. Les détenteurs

ultimes des ces droits aux titres sont inconnus de Kleyr Grasso, excepté ceux signalés dans la *Master Conflicts Checklist*. Il est possible que certains de ces détenteurs soient clients de Kleyr Grasso.

**Diverses Relations Commerciales avec des Parties in Interest**

23. Il se peut que certains avocats ou employés de Kleyr Grasso reçoivent des services des *Debtors*, d'autres *parties in interest* ou de professionnels impliqués dans ces affaires. Il se peut que des avocats ou employés de Kleyr Grasso ou leurs épouses ou parents soient les bénéficiaires économiques de titres émis par, respectivement par l'intermédiaire de banques, assurances, courtiers ou gestionnaires de fortune, d'autres *parties in interest*. Il se peut que des avocats chez Kleyr Grasso aient des parents ou épouses qui sont membres de cabinets professionnels impliqués dans ces affaires ou employés par des *parties in interest*. Pour la préparation de cette Déclaration, nous n'avons mené aucune investigation concernant les activités bancaire, d'assurance, de courtage ou d'investissement ou les connexions familiales de nos collègues.

**Honoraires et Engagement**

24. A compter de son engagement en tant que *special counsel*, Kleyr Grasso entend demander rémunération pour les prestations professionnelles rendues en relation avec ces affaires de *Chapter 11*, sous réserve d'approbation par la *Bankruptcy Court* et en conformité avec les dispositions applicables du *Bankruptcy Code*, sur une base horaire, plus le remboursement des dépenses actuelles et nécessaires encourues par Kleyr Grasso.

25. Les taux horaires et pratiques de facturation de Kleyr Grasso sont basés sur les conditions de marché entre certaines études, de taille, d'implantation et de pratique comparables à Kleyr Grasso. Les taux horaires actuels des professionnels de chez Kleyr Grasso qui devraient passer un temps significatif sur les *Luxembourg Matters* varient entre 385 EUR pour des associés, 275 EUR pour des collaborateurs senior, 235 EUR pour des collaborateurs et 175 EUR pour des collaborateurs junior (Il se peut que ces taux horaires changent de temps à autre en conformité avec les pratiques et procédures de facturation établies chez Kleyr Grasso).

26. Les taux horaires ci-dessus énoncés sont les taux horaires standard de l'Etude pour un travail de ce type. Ces taux sont établis à un niveau destiné à honnêtement rétribuer l'Etude pour le travail de ses avocats. Il est de la pratique de l'Etude de facturer à ses clients,

en toutes matières, toutes autres dépenses encourues en relation avec le dossier du client. Les dépenses imputées aux clients incluent, entre autres choses, appels téléphoniques longue distance, télécopies et autres frais, frais de courrier et d'envoi recommandé, frais pour envoi spécial ou par coursier, recherches documentaires, frais de photocopie, frais de déplacement, dépenses pour « déjeuner de travail », recherches informatiques, et coûts de transcription. L'Etude facturera les *Debtors* pour ces dépenses d'une manière et à des taux cohérents par rapports aux frais généralement facturés aux autres clients de l'Etude. L'Etude pense qu'il est plus équitable de mettre ces frais à la charge des clients pour lesquels ils ont été exposés plutôt que d'augmenter les taux horaires et de répartir les frais entre tous les clients.

27. Kleyr Grasso maintient des enregistrements contemporains du temps presté et des dépenses effectuées en relation avec la prestation de services à ces clients, conformément aux sections 330 et 331 du *Bankruptcy Code*, les *Bankruptcy Rules* applicables, les *Local Rules* et *Orders* de la *Court*, et les lignes directrices établies par le *U.S. Trustee*.

28. Kleyr Grasso reconnaît qu'il sera requis de soumettre des *applications* pour obtenir l'obtention de rémunérations intérimaires / finale conformément aux sections 330 et 331 du *Bankruptcy Code* et des règles et décisions de la *Court*. Kleyr Grasso a revu les lignes directrices promulguées par le *U.S. Trustee* en relation avec les *fee applications* et s'y conformera.

29. A ma meilleure connaissance et croyance, et dans la mesure de ce que j'ai été capable de déterminer après investigation raisonnable, ni moi-même, ni Kleyr Grasso, ni aucun de ses associés ou collaborateurs, n'avons reçu, ni ne bénéficions d'aucune promesse de recevoir, une quelconque rémunération pour les services juridiques prestés ou à prester en relation avec les affaires de *Chapter 11* des *Debtors*, en quelque qualité que ce soit, autre que ce qui est autorisé par le *Bankruptcy Code*. Kleyr Grasso n'a pas convenu de partager la rémunération reçue en relation avec ces affaires avec quiconque, excepté ce qui est autorisé par la section 504(b) du *Bankruptcy Code* et la *Bankruptcy Rule* 2016(b) en relation avec le partage de la rémunération entre les associés de Kleyr Grasso.

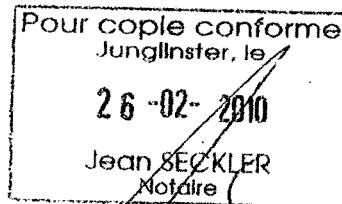
#### **DECLARATION**

Le notaire soussigné, qui comprend et parle l'anglais et le

français, déclare par les présentes, qu'à la requête du comparant le présent acte est rédigé en anglais suivi d'une version française; à la requête du même comparant, et en cas de divergences entre le texte anglais et français, la version anglaise prévaudra.

**DONT ACTE**, le présent acte a été passé à Luxembourg, à la date indiquée en tête des présentes.

Après lecture du présent acte au comparant, agissant comme dit ci-avant, connu du notaire par son nom, prénom, état civil et domicile, ledit comparant a signé avec Nous notaire le présent acte.



## **Schedule 1**

### **Retention Checklist**

#### **50 Largest Bond Holders**

1. Advanced Series Trust
2. AETNA Life Insurance Company
3. AIG Annuity Insurance Company
4. ALFA Mutual Fire Insurance Company
5. Allianz Life Insurance Company of North America
6. Alpha Mutual Fund Management
7. American Family Life Assurance Company
8. American Life Insurance Company
9. AXA Equitable Life Insurance Company
10. Barclays Global Fund Advisors
11. BBVA Gestion SA SGIIC (Spain)
12. Blackrock Advisors
13. Capital Research and Management
14. Continental Casualty Company
15. Federated Investors
16. Fidelity Management and Research
17. Franklin Advisors Inc.
18. Franklin Templeton Investments
19. Guardian Life Insurance Company
20. Hartford Life Insurance Company
21. ING Investment LLC
22. Jackson National Life Insurance
23. John Hancock Investment Management Services
24. John Hancock Life Insurance Company
25. Liberty National Life Insurance Company
26. Loomis Sayles & Company L.P.
27. Medical Liability Mutual Insurance Company
28. Metlife Insurance Company of Connecticut
29. Metropolitan Life Insurance Company
30. Metropolitan West Capital Management
31. NATIXIS Asset Management Advisors
32. Northwest Mutual Life Insurance Company
33. Phillips Hager & North Investment Management
34. PIMCO Advisors LP
35. PIMCO Funds Global Investors
36. Principal Life Insurance Company
37. Prudential Financial Inc.
38. Prudential Insurance Company of America
39. Riversource Life Insurance Company
40. Sun Life Assure Co. of Canada
41. T. Rowe Price Associates
42. Teachers Insurance and Annuity Association
43. Thrivent Financial for Lutherans

44. Transamerica Life Insurance Company
45. UBS Investment KAG
46. United States – Indices
47. Van Kampen Asset Management
48. Vanguard Group Incorporated
49. Western Asset Management Company
50. Zurich American Insurance Company

**Largest Unsecured Creditors other than Bondholders**

1. 1221 Avenue of the Americas \*
2. 125 Broad Street \*
3. 1301 Properties Owner LP
4. 55 Broadway \*
5. 767 Fifth Ave \*
6. Allen & Overy
7. Anjarlekar & Associates
8. ANZ Banking Group Limited
9. Aozora Bank
10. Ashurst Morris Crisp
11. Australia and New Zealand Banking Group Limited
12. Banctec Ltd.
13. Bank of America Plaza STE 3500 \*
14. Bank of China, New York Branch
15. Bank of Taiwan, New York Agency
16. Bats Trading, Inc.
17. Bloomberg Finance LP
18. Bloomberg L.P.
19. BNP Paribas
20. Broadridge Securities Processing
21. Caldwellader, Wickersham, and Taft
22. Canary Warf Management Limited
23. CB Richard Ellis Client Account RE Gloa
24. CDW Direct LLC
25. Chuo Mitsui Trust & Banking
26. Citibank N.A. Hong Kong Branch
27. Citibank, NA
28. Clifford Chance
29. Commonwealth Bank of Australia, Tokyo Branch
30. Compucenter (UK) Ltd.
31. CW Lending II Limited
32. Davis, Polk and Wardwell
33. Dell Marketing L.P.
34. Deutsche Borsche AG
35. Dimension Data
36. DnB NOR Bank ASA
37. Drowst Trading, LLC
38. Ernst & Young
39. Ernst and Young Private Limited
40. Fidessa Plc.



41. First Commercial Bank Co., Ltd, New York Agency
42. FT Interactive Data
43. Haworth Singapore PTE Ltd.
44. Henegan Construction Co., Inc.
45. Hewlett-Packard AP (HONG KONG) LIMITED
46. HSBC Bank
47. Hua Nan Commercial Bank, Ltd
48. IBM Corporation
49. ICAP Securities Limited
50. Information Builders Inc.
51. JQ Network PTD Limited
52. KBC Bank
53. Kim & Chang
54. Kingston Communications PLC
55. Linklaters, S.L.
56. Lloyds Bank, PLC
57. London & European Title Insurance Services Ltd.
58. London Borough of Tower Hamlets Rates
59. Mace Limited
60. McKee Nelson LLP
61. Microsoft Licensing, GP
62. Millennium Developers PVT LTD
63. Mizuho Corporate Bank Ltd.
64. Morse Group Limited
65. Morse Service Holdings Limited
66. National Bank of Australia
67. National Commerce bank
68. Network Appliance, Inc.
69. Nippon Life Insurance Co.
70. NYSE Market, Inc.
71. Origin HR Consulting Limited
72. Paul Weiss
73. Pricoa Relocation UK Limited
74. Reuters America Inc.
75. Reuters Limited
76. Shinkin Central Bank
77. Shinsei Bank Ltd.
78. Sidley Austin Brown & Wood
79. Standard & Poor's
80. Standard Chartered Bank
81. Sumitomo Mitsui Banking Corp
82. Sungard Securities Finance Inc.
83. Svenska Handelsbanken
84. Swapswire Limited
85. Taipei Fubon Bank, New York Agency
86. Tata Consultancy Services
87. The Bank of New York
88. The Bank of Nova Scotia
89. The British Land Company PLC

90. Thompson Financial
91. TIBCO Software, Inc.
92. UFJ Bank Limited
93. Vertex Mortgage Services
94. Virtx
95. WIPRO Infotech Enterprise Solutions
96. YXIME
97. ZKB (Zurcher Kantonalbank)

### **Significant Leases**

- 101 Hudson Leasing Associates
- 1111 Brickell Office, LLC
- 125 High Street LP
- 1301 Properties Owner L.L.C
- 20 CCC Business Trust
- 300 Main L.L.C.
- 50 Broadway Realty Corp.
- 5450 West Sahara LLC
- 600 Partners Co., L.P.
- 605 Third Avenue Fee LLC
- 70 Hudson Street, LLC
- 8 Sound Shore Associates, LLC
- 85 Tenth Avenue Associates, LLC
- AIG Technologies, Inc.
- American Center
- Archipelago Holdings, Inc.
- Argonne Capital Group
- B&R 919, LLC
- Beneficiaries of North Star Trust Company Title Holding Land
- BNC Mortgage
- Board of Trade of the City of Chicago, Inc.
- BP 399 Park Avenue LLC
- Brandywine Office Investments LLC
- Brookfield Properties One WFC Co. LLC
- CA-10880 Wilshire Limited Partnership
- CB Office 10, Ltd.
- CharterMac Mortgage Capital Corporation
- Clearbridge Advisors, LLC (f/k/a CAM North America, LLC)
- Clifford Chance US LLP
- CMD ST Financial Centre, LLC
- Columbia Center Property LLC
- Constellation Place, LLC
- Consultatio Inversora S.A.
- Corporate Park Associates
- Corridors I & II/Loudoun II SPE Feeco, L.L.C.
- Courtside West, LLC
- CPR (USA) Inc.

- Creekside Business Mall LLC
- Crescent TC Investors LP
- Crown Point, L.L.C.
- CT Tower Investments Inc
- Custer Court, L.P.
- DBSI Housing, Inc.
- Denver United LLC
- Deutsche Bank AG, New York Branch
- Deutsche Bank Securities, Inc.
- Deutsche Immobilien Fonds Aktiengesellschaft
- Dewey Ballantine LLP/Dewey LeBouf LLP
- Eastrich No. 167 Corporation
- Financial Solutions Partners, LLC
- For 1031 Heritage II LLC
- Four Point Star Operating Company, L.P.
- Franklin Credit Management
- Frazee, LLC
- Frenkel of New Jersey, Inc.
- Galleria Properties, LLC
- GRE Glendale LLC
- Guggenheim Concourse, L.P.
- Hanover Moving & Storage Co., Inc.
- Historic TW Inc.
- Historic TW Inc.
- HQ Global Workplaces
- Hunter Financial Group, LLC
- Huron Consulting Group LLC
- HWA 555 Owners, LLC
- JBC Funds 200 West Monroe LLC
- JDJ Properties, Inc.
- Legacy III Centennial, LLC
- Lehman Brothers Commercial Bank
- Lehman Brothers Holdings, Inc.
- Lempira S.R.L., R.U.C.
- Level 3 Communications, LLC
- Liberty Property Limited Partnership
- Mack-Cali CW Realty Associates L.L.C.
- Mackenzie Financial Corporation
- MCPR Unit V LP, S.E.
- Middlefield Park Associates
- Millennium De Investimentos Imobiliarios LTDA
- MJH Wacker LLC
- Monarch Centre Associates, LLC
- Mountain Towers Properties, LLC
- National Union Fire Insurance Company of Pittsburgh, PA
- NBS Brookside 700/800, L.L.C.

- New Tower Trust Company Multi-Employer Property Trust
- Nine Penn Center Associates, LP
- Normandy Real Estate Partners
- One William Street Capital Management, L.P.
- Palm Beach Park Centre 4, LLC
- PCC Properties (Calgary) Ltd.
- Piedmont Operating Partnership, L.P.
- Pricewaterhouse Coopers, LLP
- R3 Capital Management, L.P.
- Regus do Brasil, Ltd
- Rock Forty Ninth LLC
- Rockefeller Center North, Inc.
- Rosemead Properties, Inc.
- Sandtrap II, Ltd.
- Sharon Land Company, LLC
- SLG 220 News Owner LLC
- SP4 190 S. LaSalle, L.P.
- Stillwater Development, LLC
- Sunray Investments
- Teachers Insurance and Annuity Assoc. of America
- Telwares, Inc.
- Tempe Fountainhead Corporate, LLC
- Texas Tower Limited
- The Irvine Company LLC
- The Realty Associates Fund VIII, L.P.
- Triple Net Properties, LLC
- Trizec Westwood Center LLC
- Wacker Drive Limited Partnership
- Wasserstein Perella Group Holdings, LLC
- Willkie Farr & Gallagher LLP
- WLA UPU 1 and 2, LLC
- WPGH, LLC

### **Secured Creditors**

1. Danske Bank
2. Fenway Funding LLC
3. JPMorgan Chase
4. MetLife
5. SMBC
6. State Street
7. Swedbank

### **Government and State Regulatory Agencies.**

- Commodity Futures Trading Commission (LBI, NB LLC)
- Federal Deposit Insurance Corporation (LB Bank, LB Commercial Bank)

- Federal Energy Regulatory Commission (Lehman Brothers Commodity Services Inc.)
- Financial Industry Regulatory Authority (non-governmental)
- National Futures Association (non-governmental)
- New York Stock Exchange (non-governmental)
- Office of the Comptroller of Financial Institutions (Lehman Brothers Trust Co.)
- Office of Thrift Supervision (LB Bank)
- Securities and Exchange Commission
- State Bank Commissioner of the State of Delaware (Lehman Brothers Trust Company of Delaware)
- State Blue Sky Laws in all 50 states and Puerto Rico
- Utah Commissioner of Financial Institutions (LB Commercial Bank)

### **Members of Ad Hoc or Unofficial Creditors' Committees**

1. The Ad Hoc Committee of Bondholders of the Main Street Natural Gas, Inc. Gas Project Revenue Bonds

- Allstate Insurance Co.
- Capital Research Management Co.
- Capital Research Management Co.
- Franklin Advisors LP
- Franklin Federal Intermediate-Term-Tax-Free Income Fund
- Franklin Federal Tax-Free Income Fund
- Franklin Georgia Tax-Free Income Fund
- Franklin High-Yield Tax-Free Income Fund
- Independence Holding Co.
- Oppenheimer Funds, Inc.
- The Vanguard Group

2. Informal LBHI Bondholder Group

- Alliance Bernstein
- Capital Guardian Trust Company
- Cyrus Capital Partners, L.P.
- King Street Capital Management, L.L.C.
- Pacific Management Investment Company
- Wexford Capital LLC
- York Capital Management

### **Significant Stockholders**

- |   |       |
|---|-------|
| • AXA and related parties                       | 7.25% |
| • Clearbridge Advisors, LLC and related parties | 6.33% |
| • FMR LLC and related parties                   | 5.87% |

**Directors and Officers (LBHI)** – Current and former (up to three years) members of the corporation's board of directors and its officers.

Board of Directors

- Henry Kaufman
- Jerry A. Grundhofer
- John D. Macomber
- John F. Akers
- Marsha Johnson Evans
- Michael L. Ainslie
- Richard S. Fuld, Jr.
- Roger S. Berlind
- Roland A. Hernandez
- Sir Christopher Gent
- Thomas H. Cruikshank

Officers

- Aaron Guth
- Aida Sarmast
- Alex Kirk
- Andrew Fischthal
- Andrew Yeung
- Ann Cairns
- Bryan Marsal
- Christian Meissner
- Christine Searl
- Christopher O'Mera
- Daniel Ehrmann
- Darryl Steinberg
- David Coles
- David Goldfarb
- Denise Troise
- E. Todd Whittemore
- Eric Felder
- Erin Callen
- Francine Kittredge
- George H. Walker
- Gerald A Donini
- Gerald Pietroforte
- Gwen J. Zeisler
- Herbert H. McDade III
- Hugh E. McGee III
- Hyung S. Lee
- Ian T Lowitt
- Jack McCarthy
- James Brogan
- James Fogarty
- Jasjit S. Bhattal
- Jeffrey A. Welikson
- Jeffrey Fitts

- Jeffry Ciongoli
- Joanne Chormanski
- John M. Skoba
- John Suckow
- Jonathan Beyman
- Jonathan Harris
- Joseph M. Gregory
- Karen B. Corrigan
- Lana Franks
- Leo C. Trautman, Jr.
- Linda Klang
- Madeline L. Shapiro
- Martha Solinger
- Martin Winter
- Michael Geband
- Neill Poole
- Pamela Tibbetts
- Riccardo Banchetti
- Richard S. Fuld, Jr.
- Robert J. Leist
- Ronn A. Pisapia
- Salvatore Barbuzza
- Scott J. Freidheim
- Shawnda D. Merriman
- Stephen M. Lessing
- Terry L. Gentry
- Thomas A. Russo
- Thomas Hommel
- Wendy M. Uvino
- William Fox
- William Gordon
- William Olshan
- Yvonne Stich

#### **Underwriting Investment Bankers for Debtor's Securities**

- ABN AMRO Rothschild
- Hoare Govett, Ltd.
- Lehman Brothers
- Merrill Lynch
- UBS Investment Bank

#### **Related Entities**

1. 737 Portfolio Services LLC
2. 737 Portfolio Trust
3. Area Assignor Corp. (dissolved)
4. Area Depository Corporation (dissolved)

5. Area GP Corporation
6. Aristos LLC
7. ASB L.L.C.
8. Ballybunion Investments No. 2 Ltd.
9. Ballybunion Investments No. 3 Ltd
10. Ballybunion Investments No. Ltd.
11. Banque Lehman Brothers S.A.
12. Bixen Limited
13. BK I Realty Inc. (dissolved)
14. BK II Properties Inc.
15. BK III Properties Inc.
16. Blue Jay Realty Corporation
17. BNC Holdings Inc.
18. Bromley LLC
19. Brookson Corp.
20. Brookwood Energy & Properties Inc.
21. Canope Credit Corp.
22. Capital Analytics II, LP
23. Central Funding (Concord) Corporation (dissolved)
24. Clarks Summit I, LLC
25. Clarks Summit II, LLC
26. CP1 Real Estate Services Inc.
27. CP4 Real Estate Services Inc. (dissolved)
28. Dimont Corporation
29. DL Mortgage Corp.
30. DRA Management, Inc. (dissolved)
31. Eagle Energy Management, LLC
32. Eagle Energy Partners I, L.P.
33. East Dover Limited
34. Edibrook Corp.
35. EHP/GP Inc. (dissolved)
36. Eldon Street Holdings Limited
37. ELQ Holdings B.V.
38. ELQ Hypothekan N.V.
39. Equipment Management Inc.
40. Equity Strategies Loans LLC
41. Equity Strategy Loans LLC
42. e-Valuate, LP
43. Executive Monetary Management, Inc.
44. Falcon Holdings I LLC
45. First Ward Properties Inc.
46. Flight Sim I LLC
47. Flight Sim II LLC
48. Flight Sim III LLC
49. Flight Sim IV LLC
50. Flight Sim V Inc.
51. FRAH Special Services Inc.
52. Fundo De Investimento Multimercado Credito Privado Navigator Investimento
53. Furno & Del Castano CapitalPartners LLP



- 54. GA Dekalb Inc.
- 55. GKI Korea Development Limited
- 56. Global Principal Strategies Loans Inc.
- 57. GmbH
- 58. GRA Finance Corporation Ltd.
- 59. GRA Finance Corporation Ltd.
- 60. Growth Partners Inc. (dissolved)
- 61. Hills Funding One, Ltd.
- 62. Hydrocarbon Capital II LLC
- 63. IL Lombard Inc. (dissolved)
- 64. Ivanhoe Lan Pty Limited
- 65. Jet Aircraft Leasing Inc. (dissolved)
- 66. Jet Partners, LLC
- 67. JFM Aviation Once LLC
- 68. KM-I Real Estate Company VII (sold)
- 69. Laminar Holdings LLC
- 70. LB 3 GmbH
- 71. LB Alberta Holdings Inc.
- 72. LB Beta Finance Cayman Limited
- 73. LB GPS Lightfoot L.L.C.
- 74. LB Holdings Intermediate 1 Ltd
- 75. LB Holdings Intermediate 2 Ltd
- 76. LB I Group Inc
- 77. LB India Holdings Cayman I Limited
- 78. LB India Holdings Cayman II Limited
- 79. LB India Holdings Mauritius I Limited
- 80. LB India Holdings Mauritius II Limited
- 81. LB India Holdings Mauritius III Limited
- 82. LB Investment Corp. Inc.
- 83. LB Investment Holding Company Limited (dissolved)
- 84. LB Investments (UK) Limited
- 85. LB Leasing Inc.
- 86. LB Lomond Investments Limited
- 87. LB Maritim Investor
- 88. LB Memphis Brownstone LLC
- 89. LB Military Housing LLC
- 90. LB Note Corp.
- 91. LB Ohana, LLC
- 92. LB Skypower Inc.
- 93. LB Trade Corp.
- 94. LB UK Financing Limited
- 95. LB UK RE Holdings Ltd.
- 96. LBCCA Holdings I LLC
- 97. LBCCA Holdings II LLC
- 98. LB-NL Holdings (Cayman) Limited
- 99. LB-NL Holdings I Inc.
- 100. LB-NL Holdings L.P.
- 101. LB-NL U.S. Investor Inc.
- 102. LBO Investments Limited

103. LBQ Funding (UK)
104. LBQ Hong Kong Funding Ltd
105. LBQ Hong Kong Services Limited
106. LCP LTU LLC
107. LCPI Properties Inc.
108. LCPI Properties Inv.
109. Leesburg ACG LLC
110. Lehman ABS Corporation
111. Lehman Aircraft Securitization Holdings LLC
112. Lehman Asset Backed Caps Inc.
113. Lehman Brother Venture Capital 2003 Partnership
114. Lehman Brothers (Israel) Inc.
115. Lehman Brothers (PTG) Limited
116. Lehman Brothers (Spain) S.A.
117. Lehman Brothers 1999 Venture Managers' Partnership L.P.
118. Lehman Brothers 1999 Vernture GP Partnership L.P.
119. Lehman Brothers AIM Holding II LLC
120. Lehman Brothers Alternative Investment Management LLC
121. Lehman Brothers Argentina S.A.
122. Lehman Brothers Asset Management (Europe) Ltd
123. Lehman Brothers Asset Management Asia, Inc. (dissolved)
124. Lehman Brothers Asset Management France
125. Lehman Brothers Asset Securitization LLC
126. Lehman Brothers Capital GmbH, Co
127. Lehman Brothers Capital Partners I, L.P.
128. Lehman Brothers Capital Partners II, L.P.
129. Lehman Brothers Capital Partners IV, L.P.
130. Lehman Brothers CDO 2003 L.P.
131. Lehman Brothers CDO Associates (Cayman), Ltd.
132. Lehman Brothers CDO Associates 2003 L.P.
133. Lehman Brothers CDO Associates 2004 L.P.
134. Lehman Brothers CDO Opportunity Partners 2004-2, L.P.
135. Lehman Brothers Commercial Corporation Asia Limited
136. Lehman Brothers Commercial Mortgage K.K.
137. Lehman Brothers Commodity Service Inc.
138. Lehman Brothers Communications Partnership
139. Lehman Brothers de Chile, S.A. (dissolved)
140. Lehman Brothers de Venezuela C.A. (inactive)
141. Lehman Brothers Derivative Finance LLC
142. Lehman Brothers Derivative Products Inc.
143. Lehman Brothers Diversified Private Equity Fund 2004, L.P.
144. Lehman Brothers do Brasil Ltda
145. Lehman Brothers Energy Canada, ULC
146. Lehman Brothers Europe Inc.
147. Lehman Brothers Europe Limited
148. Lehman Brothers European Mezzanine 2002 Associates L.P.
149. Lehman Brothers European Mezzanine 2002 L.P.
150. Lehman Brothers European Venture Capital Associates L.P.
151. Lehman Brothers European Venture Capital L.P.

152. Lehman Brothers Finance (Japan) Inc.
153. Lehman Brothers Financial Products Inc.
154. Lehman Brothers Fund of Funds Associates L.P.
155. Lehman Brothers Fund of Funds L.P.
156. Lehman Brothers Global Asset Management K.K. (liquidated)
157. Lehman Brothers Healthcare Venture Capital Associates L.P.
158. Lehman Brothers Healthcare Venture Capital L.P.
159. Lehman Brothers Holdings Inc.
160. Lehman Brothers Holdings International Inc.
161. Lehman Brothers Holdings Japan Inc.
162. Lehman Brothers Holdings Plc
163. Lehman Brothers Holdings Scottish LP
164. Lehman Brothers Inc.
165. Lehman Brothers Insurance Agency L.L.C
166. Lehman Brothers International (Europe)
167. Lehman Brothers International Services, Inc.
168. Lehman Brothers Investment Holding Company Inc.
169. Lehman Brothers Investment Management Asia Limited
170. Lehman Brothers Investments PTE Ltd.
171. Lehman Brothers Japan Inc
172. Lehman Brothers LBO Inc.
173. Lehman Brothers Limited
174. Lehman Brothers Luxembourg Investments Sari
175. Lehman Brothers MBG Associates III L.L.C.
176. Lehman Brothers MBG Associates L.P.
177. Lehman Brothers MBG Capital Partners 1998 (C) LP
178. Lehman Brothers MBG Finders 1999 (A) L.P.
179. Lehman Brothers MBG Finders 1999 (B) L.P.
180. Lehman Brothers MBG Finders 2000 (B) L.P.
181. Lehman Brothers MBG Partners 1997 (A) L.P. (dissolved)
182. Lehman Brothers MBG Partners 1997 (B) L.P. (dissolved)
183. Lehman Brothers MBG Partners 1998 (A) L.P.
184. Lehman Brothers MBG Partners 1998 (B) L.P.
185. Lehman Brothers MBG Partners 1998 (C) L.P.
186. Lehman Brothers MBG Partners 1999 (A) L.P.
187. Lehman Brothers MBG Partners 1999 (B) L.P.
188. Lehman Brothers MBG Partners 1999 (C) L.P.
189. Lehman Brothers MBG Partners L.P.
190. Lehman Brothers MBG Venture Capital Partners 1997
191. Lehman Brothers MBG Venture Capital Partners 1998 (A) L.P.
192. Lehman Brothers MBG Venture Capital Partners 1998 (B) L.P.
193. Lehman Brothers MBG Venture Capital Partners 1998 (C) L.P.
194. Lehman Brothers MBG Venture Capital Partners 1998 (D) L.P.
195. Lehman Brothers MLP Associates, L.P.
196. Lehman Brothers MLP Partners, L.P.
197. Lehman Brothers Offshore Diversified Arbitrage Fund, Ltd.
198. Lehman Brothers Offshore Diversified Arbitrage Master Fund Ltd.
199. Lehman Brothers Offshore Diversified Private Equity Fund 2004, L.P.
200. Lehman Brothers Offshore Investment Partnership L.P.

201. Lehman Brothers Offshore Investment Partnership-Japan L.P.
202. Lehman Brothers Offshore long/short fund, ltd
203. Lehman Brothers Offshore Long/Short Master Fund Ltd.
204. Lehman Brothers Offshore Partners Ltd.
205. Lehman Brothers Offshore Partnership Account 2000/2001, L.P.
206. Lehman Brothers Offshore Partnership GP 2000/2001 L.P.
207. Lehman Brothers Offshore Real Estate Associates, Ltd
208. Lehman Brothers OTC Derivatives Inc.
209. Lehman Brothers Overseas Inc.
210. Lehman Brothers Pacific Holdings Pte. Ltd.
211. Lehman Brothers Participation Fund Associates, L.P.
212. Lehman Brothers Partnership GP 2000/2001 L.P. (dissolved)
213. Lehman Brothers Private Equity Advisers L.L.C
214. Lehman Brothers Private Fund Advisers LP
215. Lehman Brothers Private Fund Management LP
216. Lehman Brothers Private Funds Investment Company GP, LLC
217. Lehman Brothers Private Funds Investment Company LP, LLC
218. Lehman Brothers Secondary Fund of Funds Associates L.P.
219. Lehman Brothers Secondary Fund of Funds L.P.
220. Lehman Brothers Securities Taiwan Limited
221. Lehman Brothers Services India Private Limited
222. Lehman Brothers Singapore PTE Ltd.
223. Lehman Brothers South Asia Limited (Inactive)
224. Lehman Brothers South East Asia Investments PTE Limited
225. Lehman Brothers Spain Holdings Limited
226. Lehman Brothers Special Financing Inc.
227. Lehman Brothers Sudamerica S.A.
228. Lehman Brothers U.K. Holdings (Delaware) Inc.
229. Lehman Brothers Uruguay S.A.
230. Lehman Brothers VC Partners L.P.
231. Lehman Brothers Venture Associates Inc.
232. Lehman Brothers Venture Bankers' Partnership L.P.
233. Lehman Brothers Venture Capital Partners I, L.P.
234. Lehman Brothers Venture GP Partnership L.P.
235. Lehman Brothers Venture Partners L.P.
236. Lehman Brothers Verwaltungs-und Beteiligungsgesellschaft mbH
237. Lehman CMO Inc.
238. Lehman Commercial Paper Inc.
239. Lehman Crossroads Corporate Investors II, LP
240. Lehman Insurance Company
241. Lehman Loan Funding I LLC
242. Lehman Mortgage Company of Canada (surrendered)
243. Lehman Mortgage Holdings Canada I Inc. (inactive)
244. Lehman Mortgage Holdings Canada II Inc. (inactive)
245. Lehman Municipal ABS Corp. Lehman OPC LLC
246. Lehman Pass-Through Securities Inc.
247. Lehman Queens Center Inc. (inactive)
248. Lehman Queens Limited Inc. (inactive)
249. Lehman Re Ltd.

- 250. Lehman Realty & Development Corp.
- 251. Lehman Receivables Corp. (dissolved)
- 252. Lehman Risk Advisors Inc.
- 253. Lehman Risk Management, Inc. (dissolved)
- 254. Lehman Structured Assets Inc.
- 255. Lehman Structured Securities Corp.
- 256. Lehman Syndicated Loan Inc.
- 257. Lehman VIP Holdings Inc.
- 258. Lehman VIP Investment LDC
- 259. Liberty Corner Inc. (sold)
- 260. Liberty GP II Inc. (sold)
- 261. Libro Companhia Securitizadora de Creditos
- 262. LIBRO Holdings I Inc.
- 263. Long Point Funding Pty Ltd.
- 264. Louise Y.K.
- 265. LPTG Inc.
- 266. LPTG Intermediate LLC
- 267. LPTG LLC
- 268. LW-LP Inc.
- 269. LW-LP Properties Inc.
- 270. M&L Debt Investments Holdings Pty Limited
- 271. M&L Debt Investments Pty Limited
- 272. Mast Depositor Corp
- 273. MBAM Investor Limited
- 274. MBR/GP Corp.
- 275. Merit, LLC
- 276. Metro Realty Corporation (dissolved)
- 277. MMP Funding Corp.
- 278. Morganberry Corporation
- 279. Nai Ham Hotel 1 Company Limited
- 280. Neuberger & Berman Agency, Inc.
- 281. Neuberger Berman Asset Management, LLC
- 282. Neuberger Berman Inc.
- 283. Neuberger Berman Investment Services, LLC
- 284. Neuberger Berman Pty Ltd.
- 285. Neuberger Berman, LLC
- 286. Newark Properties One Inc.
- 287. Nexity Investment Partnership L.P.
- 288. NL Funding, L.P.
- 289. NL GP Inc.
- 290. Northstar Equipment Leasing Income Inc. (dissolved)
- 291. NPC Inc. (dissolved)
- 292. O.M.B. Limited Partner Ltd.
- 293. OCI Holdings Limited
- 294. OSD Corp.
- 295. PAC Aircraft Management Inc.
- 296. Pentaring, Inc.
- 297. Phuket Hotel 1 Holdings Company Limited.
- 298. Pike International Y.K.Pindar Pty Ltd.

- 299. Preferred Group Limited
- 300. Preferred Holdings Limited
- 301. Preferred Mortgages Limited
- 302. Principal Transactions Inc.
- 303. QP80 Real Estate Services Inc.
- 304. Quality Pork Partners, Inc.
- 305. Real Estate Investors Inc. (dissolved)
- 306. Real Estate Private Equity Inc.
- 307. Real Estate Services I Inc. (dissolved)
- 308. Real Estate Services VII Inc. (dissolved)
- 309. Reliance Energy E&P, LLC
- 310. REPE LBREP III LLC
- 311. Revival Holdings Limited
- 312. RIBCO LLC
- 313. RIBCO SPC, Inc.
- 314. Rock Hill Real Estate, Inc.
- 315. Sage Partners, LLC
- 316. SAIL Investor Pte Ltd.
- 317. Sambar Properties Inc.
- 318. SASCO ARC Corporation
- 319. Scranzay, Inc.
- 320. Security Assurance Advisers, LP
- 321. Select Asset Inc.
- 322. Senior Income Fund Inc. (dissolved)
- 323. Serafino Investments Pty Limited
- 324. Shearson Lehman Brothers Capital Partners II, L.P.
- 325. Shearson Lehman Hutton Capital Partners II
- 326. Skratook LLC
- 327. Small Business Assets I LLC
- 328. Southern Pacific Funding 5 Ltd
- 329. Stamford Investment Realty Inc.
- 330. STRATUS I Inc.
- 331. Structure Asset Securities Corporation II
- 332. Structured Asset Securities Corporation
- 333. Structured Options Inc.
- 334. STUIE CORP.
- 335. Sunrise Finance Co., Ltd.
- 336. TAL Europe, LLC
- 337. Tallus
- 338. Thayer Group Limited
- 339. Thayer Properties (Jersey) Ltd.
- 340. Thayer Properties Limited
- 341. Townsend Analytics Japan Ltd.
- 342. Townsend Analytics, Ltd.
- 343. TX Tower Inc. (sold)
- 344. West Dover, LLC
- 345. Wharf Reinsurance Inc.
- 346. Woori-LB First Asset Securitization Specialty Co., Ltd.
- 347. Woori-LB Fourth Asset Securitization Specialty Co., Ltd.

- 348. Y.K Tower Funding
- 349. Y.K. Park Funding

**Potential Parties in Interest**

- 1. 1301 Properties Owner, LP
- 2. 13D Research Inc.
- 3. 1407 Broadway Real Estate LLC
- 4. 25 Broad LLC
- 5. 250 East Borrower LLC
- 6. 4086 Advisors
- 7. 4Cast Inc.
- 8. 4Kids Entertainment, Inc.
- 9. 50 Broadway Realty Corp. LLC
- 10. 605 Third Avenue Fee LLC
- 11. 8 Sound Shore Associates LLC
- 12. A/P Hotel, LLC
- 13. AB Bankas
- 14. AB Svensk Exportkredit
- 15. Aberdeen Asset Management Inc.
- 16. Abm Industries, Inc.
- 17. ABN Ambro Holding N.V.
- 18. AboveNet Communications Inc.
- 19. Abu Dhabi Investment Authority
- 20. Abu Dhabi National Energy
- 21. Accel Capital Corporation Accellent Inc.
- 22. Accenture LLP
- 23. Access Data
- 24. ACCLARA
- 25. Account Temps
- 26. Accredited Home Lenders, Inc.
- 27. Accuride Corporation
- 28. ACI Operations Pty Limited
- 29. Acorn Partners LP
- 30. Activant Solutions Inc.
- 31. Acts Aero Tech Support
- 32. Adagio IV CLO Limited
- 33. ADV Portfolio Tech
- 34. Advanced Graphic Printing, Inc.
- 35. AES Corporation
- 36. AEW Capital Management, LP
- 37. AG Financial Products, Inc.
- 38. AG First Farm Credit Bank
- 39. AGA Medical Corporation
- 40. Agribank
- 41. Aida Sarmast
- 42. AIG CDS, Inc.
- 43. AIG Financial Products Corp.
- 44. AIG Global Investment Corporation
- 45. AIM Advisors

46. AIM Funds
47. Airclaims Limited
48. Aircraft Finance Trust
49. Airlie CDO I
50. AIRLIE LCDO (AVIV LCDO 2006-3)
51. AIRLIE LCDO (Pebble Creek 2007-1)
52. Akin Gump Strauss Hauer & Feld LLP
53. Aktiengesellschaft
54. Alabama Power Company
55. Aladdin Relative Value Credit Master Fun Limited
56. Alameda County (CA) Employees' Retirement Association
57. Alan J. Worden
58. Alcoa Inc.
59. Alenco
60. Alex E. Rhinehart
61. Alexander Leytman
62. Algoma Stell Inc.
63. Aliant Bank
64. Alix Partners LLP
65. Allegheny Energy
66. Allen Matkins Leck Gamble Mallory
67. Alliance Imaging, Inc.
68. Alliance Laundry Equipment Receivable Trust 2005-A
69. Alliance Laundry Equipment Receivables 2005 LLC
70. Alliance Laundry Holdings LLC
71. Alliance Laundry Systems
72. Alliance Resource Operating
73. Alliant Energy Corporation
74. Allianz
75. Allianz Global Investors AG
76. Allied Holdings, Inc.
77. Allied Waste Industries Inc.
78. Allied World Assurance Company
79. Allison Transmission, Inc.
80. Allsport Management SA
81. Alltel Communications
82. Alltel Corp.
83. Almtaler Volksbank
84. Alpha D2 Limited
85. Alpha III
86. Altos Hornos de Mexico SA de CV
87. Altova, Inc.
88. Altra Group, Inc.
89. AM International E Mac 63 Limited
90. Amadeus Holdings Limited
91. AMBAC
92. Amber Capital Investment Management
93. Ameren Corporation
94. Amerenergy Resources Generating



95. American Airlines 1st Lien
96. American Airlines Inc.
97. American Axle & Manufacturing Inc.
98. American Electric Power Company Inc.
99. American European Insurance Company
100. American Express
101. American Express Travel Related Services Co., Inc.
102. American Family Life Assurance Company
103. American International Group Inc.
104. American National Insurance Company
105. American Transmission Company
106. Americas
107. America's Servicing Company
108. AmeriSourceBergen Corporation
109. Amgen Inc.
110. Ana Fernanda Canales Gonzales
111. ANC Rental Corporation
112. Anita Bryant
113. Ann Lee
114. Antero Resources Corporation
115. Anthony J. Napolitano & Associates
116. Anthony Victor Lomas
117. Anton R. Valukas (Examiner)
118. ANZ Securities, Inc.
119. Aon Consulting
120. Aozora Bank, Ltd.
121. Apax Summer Bidco Limited
122. Apollo Management Holdings, L.P.
123. Arab Bank
124. Aracruz
125. Aramark Corporation
126. Arapahoe County Attorney's Office
127. Arapahoe County Treasurer
128. Arapahoe International Limited
129. Arche Master Fund, L.P.
130. Area Giochi Holding S.p.A
131. ARINC Incorporated
132. Arizona Public Service Company
133. ArvinMeritor, Inc.
134. Arysta Lifescience
135. AS Propulsion Capital BV
136. Asbury Atlantic
137. Asbury-Solomons
138. Ashmore Energy International / AEI
139. Asset Backed Management Corp.
140. Assicurazioni
141. Assurant, Inc.
142. Asurion Corporation
143. AT&T Incorporated

144. AT&T Services Inc.
145. Atlas Pipeline Partners
146. Atmos Energy Corporation
147. Atrium Companies Inc.
148. Audio Visual Services Corporation
149. Australia and New Zealand Banking Group Limited
150. Australia National Bank
151. Autodesk Inc.
152. Automobile Club Insurance Association
153. Autonomy Capital Research LLP
154. Autonomy Master Fund Limited
155. Autonomy Rochevera One Limited
156. A-V Services, Inc.
157. Avago Technologies Finance Pte. Ltd.
158. Avaya Inc.
159. Aveos
160. Avio
161. Avista Corp.
162. AVIV LCDO 2006-1
163. AVIV LCDO 2006-2
164. Aviva Assicurazioni S.p.A.
165. Aviva Italia Holding S.p.A.
166. Aviva Italia S.p.A.
167. Aviva Life and Annuity Company
168. Aviva Life S.p.A.
169. Aviva Previdenza S.p.A.
170. Aviva S.p.A.
171. Aviva Vita S.p.A.
172. AVR Acquisitions B.V.
173. AVR Industrial Waste B.V.
174. AVR Industrie N.V.
175. Axon Financial
176. B & G Foods
177. Bacar Constructors, Inc.
178. BAE Systems Holdings Inc.
179. Ball Corporation
180. Ball Packaging Products Canada
181. Ballyrock ABS CDO 2007-1 Limited
182. Banca Akros S.p.A.
183. Banca Carige, S.p.A.
184. Banca Italease S.p.A.
185. Banca Monte dei Paschi di Siena S.p.A.
186. Banca Popolare di Milano Societa Coopertiva a r.l.
187. Banca Sai
188. Banco Banif, S.A.
189. Banco Bilbao Vizcaya Argentaria, S.A.
190. Banco Inversis, S.A.
191. Banco Popolare Societa Coopertiva
192. Banco Popular Espanol, S.A.

193. Banco Santander
194. Banesco Holding C.A.
195. Banif-Banco
196. Banif-Banco de Investimento, S.A.
197. Bank of America Mellon
198. Bank of America N.A.
199. Bank of China
200. Bank Of Montreal
201. Bank of New York Mellon
202. Bank of New York Mellon Trust Company, N.A.
203. Bank of New York Trust Co., N.A.
204. Bank of Nova Scotia
205. Bank of Taiwan
206. Bank Pekao
207. Bankruptcy Creditors' Service, Inc.
208. Banque Privee Saint Dominique
209. Barclays Bank PLC
210. Barclays Capital, Inc.
211. Barclays Global Investors National Association
212. Basso Capital Management L.P.
213. Bats Holdings, Inc.
214. Bausch and Lomb
215. Bay Harbour Management LC
216. Bay Harbour Master
217. BBVA Securities Inc.
218. BCM Ireland Holdings Limited
219. BCV Investments SCA
220. BEA Systems, Inc.
221. Beaver Country Day School (The)
222. Beig Midco Limited
223. Beig Pikco Limited
224. Bel Air Investment Advisors LLC
225. Belmont Holdings Corp.
226. Berry Plastics Corporation
227. Best Buy
228. Best Karpet
229. BHCO Master
230. BHM Exit Financing Facility
231. BHM Exit Term Loan
232. BHM Technologies, LLC
233. BIM
234. Binding Company, Inc.
235. Biogen Iden Inc.
236. Biomet, Inc.
237. BKW FMB Energie SA
238. Black Lion Beverages III B.V.
239. BlackRock
240. Blackrock Financial Management
241. Blackstone / Blackstone Capital Partners V L.P.

- 242. Block Financial Corporation
- 243. Bloomberg Finance L.P. and its affiliates
- 244. Bloomberg L.P. and its affiliates
- 245. BLT 39 LLC
- 246. Blue Angel Claims, LLC
- 247. BlueMountain Capital Management LLC
- 248. BMO Capital Markets Corp.
- 249. BMO Nesbitt Burns, Inc
- 250. BNC Mortgage Loan Trust
- 251. BNY Capital Markets, Inc.
- 252. BNY Corporate Trustee Services Ltd.
- 253. Board of Education of the City of Chicago
- 254. Boardwalk Pipelines, LP
- 255. Bondwave LLC
- 256. Bonten Media Group, Inc.
- 257. Booz Allen Hamilton Inc.
- 258. Bortstein Legal LLC
- 259. Boston Generating, LLC
- 260. BP Canada
- 261. BP Energy
- 262. BP North America
- 263. BPC Holding Corporation (f/k/a BPC Acquisition Corp.)
- 264. BRE Bank S.A.
- 265. BreitBurn Operating L.P.
- 266. Bremer Financial Corporation
- 267. Bremer Financial Corporation A-3
- 268. Brickman Group
- 269. Brigadier Capital Master Fund, Ltd.
- 270. British Airways Plc
- 271. British Sky Broadcasting Group plc
- 272. Broadridge Processing Solutions, Inc.
- 273. Brockton Contributory Retirement System
- 274. Brookfield Properties One WFC Co. LLC
- 275. Brooks Family Partnership, LLC
- 276. Brownstein Hyatt Farber Schreck, LLP
- 277. Bryant University
- 278. Buckeye Partners, L.P.
- 279. Buffets, Inc.
- 280. Building Materials - Wells
- 281. Buildings Materials Holdings
- 282. Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
- 283. Burger King Corporation
- 284. Burleson, ISD
- 285. Business Objects Americas
- 286. C.V.I. G.V.F. (Lux) Master S.a.r.l.
- 287. Cableuropa S.A.U.
- 288. Cablevision Systems Corp.
- 289. Cabrera Capital Markets, LLC
- 290. Caisse De Depot et Placement du Quebec

- 291. Caixa Geral De Depositos, S.A.
- 292. Caja de Ahorros y Monte de Piedad de Madrid
- 293. Caja de Castilla la Mancha Vida y Pensiones S.A. de Seguros y Reasureros
- 294. California Ind. Systems Operator Corp.
- 295. California Public Employees Retirement System
- 296. Calyon
- 297. Calyon Securities
- 298. Cammell Laird Holdings Plc
- 299. Campbell Soup Company
- 300. Canadian Imperial Bank
- 301. Canyon Value Realization Mac 18 Ltd
- 302. Cap Gemini Financial Services USA, Inc
- 303. Capital Automotive L.P.
- 304. Capital IQ, Inc.
- 305. Capmark Financial Group Inc.
- 306. Carbone S.A.R.L.
- 307. Caribe Media Inc.
- 308. Carlos Manala
- 309. Carlsberg Breweries
- 310. Carlton Communications Ltd.
- 311. Carlton Willard
- 312. Carlyle Credit Partners Master Fund
- 313. Carlyle High Yield Partners IX, Ltd.
- 314. Carlyle Loan Investment
- 315. Carmignac Gestion
- 316. Carrollton-Farmers Branch Independent School District
- 317. Casa de Ahorros y Monte De Piedad De Zaragoza Aragon y Rioja
- 318. CASAM ADI CD Arbitrage Fund Limited
- 319. Casam Adi Cd Arbitrage Fund Limited
- 320. Cascade Investment LLC
- 321. Casema Mezzanine
- 322. Casema/Euribor
- 323. Castex Energy 1995, L.P.
- 324. Cattolica Assicurazioni S.p.A.
- 325. Cavalier Telephone
- 326. CB Richard Ellis, Inc.
- 327. CBI Italian Receivables
- 328. CBI-Italian NPL
- 329. CBR Textile GMBH
- 330. CBS Corp.
- 331. CCMP Acquisition
- 332. CD Representative, L.C.
- 333. CDC IXIS Financial Guaranty Services Inc.
- 334. CDW Corporation
- 335. CEAGO ABS CDO 2007-1, LLC
- 336. CEAGO ABS CDO 2007-1, Ltd.
- 337. Cebridge 2nd Lien PIK
- 338. Cedar Fair
- 339. Cede & Co.

- 340. CEI/Kensington Ltd.
- 341. Cellcap Securities Limited
- 342. Centennial Cellular Corp.
- 343. Centennial Communications Corp.
- 344. Center Energy Resources Corp.
- 345. Centerbridge Credit Partners LP
- 346. Centerbridge Credit Partners Master LP
- 347. Centerpoint Energy Resource
- 348. Centra Park, LLC
- 349. Central CATV Inc.
- 350. Central European Media Enterprises Ltd.
- 351. Central Illinois Light Company
- 352. Central Illinois Public Service Company
- 353. Centurytel, Inc.
- 354. Cenveo Corporation
- 355. Cequel Comm
- 356. Ceradyne, Inc.
- 357. Cereita Lawrence
- 358. Cessna
- 359. CFIP Fund
- 360. CFS Holding NV
- 361. Charise Carroll
- 362. Charles River School (The)
- 363. Charles Schwab & Co., Inc.
- 364. Chart Industries, Inc.
- 365. Charter Communications
- 366. Chequer Finance 1 S.A.
- 367. Chequer Finance 2 S.A.
- 368. Chequer Finance 3 S.A.
- 369. Chesapeake Appalachia, L.L.C.
- 370. Chesapeake Energy Corp.
- 371. Chevron Natural Gas
- 372. Chicago Board Options Exchange, Incorporated
- 373. Chicago Mercantile Exchange
- 374. Chinatrust Commercial Bank, et al.
- 375. Choctaw Investors B.V.
- 376. Chorion (Project Planet) PIK
- 377. Chris or Nancy Stovic
- 378. Christine Coleman
- 379. Chun IP
- 380. Chun Ip
- 381. Chuo Mitsui Trust And Banking Co.
- 382. CIBC Wolrd Markets Inc.
- 383. CIFG
- 384. CIFG Services, Inc.
- 385. Cilcorp Inc.
- 386. Cinemark USA, Inc. A-4
- 387. Cisco Systems Capital Corporation
- 388. Cisco Systems, Inc.

- 389. CIT Group (Master)
- 390. Citadel Equity Fund, Ltd.
- 391. Citibank, NA
- 392. Citic International Financial Holdings
- 393. Citigroup, Inc.
- 394. Citrus Corporation
- 395. City of Auburn
- 396. City of Burbank
- 397. City of Edinburgh Council as Administrating Authority of the Lothian Pension Fund
- 398. City Of Farmers Branch
- 399. City of Fremont
- 400. City of Milwaukee, Wisconsin
- 401. City of San Buenaventura
- 402. City of South San Francisco
- 403. City of Tuolumne
- 404. CKX Inc.
- 405. Claire's Stores, Inc.
- 406. Clearwater Capital Partners
- 407. Cleveland Barrett
- 408. Clio European CLO B.V.
- 409. Clondalkin Acquisition B.V.
- 410. CME Group Inc.
- 411. CNX Gas Co.
- 412. Coast Electric Power Association
- 413. Coditel Sarl
- 414. Cognizant Technology Solutions
- 415. Colfax Corporation
- 416. Collins & Aikman Products
- 417. Collins Building Services, Inc.
- 418. Colonial Realty Limited Partnership
- 419. Commerzbank A.G.
- 420. Commerzbank A.G. (New York and Grand Cayman Branches)
- 421. Commerzbank Capital Markets Corp.
- 422. Community Health System
- 423. Community Trust Bancorp Inc.
- 424. Compagnie Financiere Tradition SA
- 425. Company I Ameren Resources Gen Co
- 426. Compass Bank
- 427. Computer Financial Consultants Inc.
- 428. Concord Development Properties Ltd.
- 429. Concordia Mac 29 Ltd
- 430. Conocophillips
- 431. Consecro Inc.
- 432. Consolidated Container Company LLC
- 433. Constellation Energy Group, Inc.
- 434. Constellation PL
- 435. Continental AG I Continental
- 436. Continental Airlines, Inc.
- 437. Contrarian Capital Management, LLC

- 438. Convenience Food System
- 439. Converteam
- 440. Cooperative Centrale Raiffeisen-Boerenleenbank, B.A.
- 441. Cooper-Standard Automotive Inc.
- 442. Corp. Inc.
- 443. Corporation Trust Company
- 444. Corrections Corporation of America
- 445. CorrectNet, Inc.
- 446. Cortefiel, S.A.
- 447. Corus Bank, N.A.
- 448. Costello Maione Schuch Inc.
- 449. Coughlin Stoia Geller Rudman & Robbins, LLP
- 450. Counsel To Australia And New Zealand Banking
- 451. County of Monterey (CA)
- 452. County of San Mateo (CA)
- 453. County of Westchester
- 454. Covanta Energy Corporation
- 455. Coventry Health Care, Inc.
- 456. Coviden Inti
- 457. Cox Communications, Inc.
- 458. Cox Enterprises, Inc.
- 459. Cox Radio, Inc.
- 460. CPQ Midco II Corporation
- 461. CRA Rogerscasey, LLC
- 462. Credit Agricole
- 463. Credit Suisse
- 464. Credit Suisse Loan Funding LLC
- 465. CRJ 200 Whole Loan
- 466. CROSSMAR, Inc.
- 467. Crossmark Investment Advisers, LP
- 468. Crossroads Investment Advisors
- 469. Crown Americas, Inc.
- 470. Crown Castle
- 471. CSC Holdings
- 472. CSG Systems International, Inc.
- 473. Cura Fixed Fund
- 474. Currenex
- 475. Customer Asset Protection
- 476. CWT Senior
- 477. Cynthia Swabsin
- 478. D.E. Shaw Composite Portfolios, LLC
- 479. D.E. Shaw Oculus Portfolios, LLC
- 480. DAB Bank AG
- 481. Dae Aviation Holdings, Inc.
- 482. Dallas County
- 483. Dan Yoram Schwarzmman
- 484. Dana Holding Corporation
- 485. Danaher Corporation
- 486. Danish Holdco



- 487. Danske Bank A/S
- 488. Darden Restaurants Inc.
- 489. Data Down Link Corporation
- 490. David A. Rosenfeld
- 491. David C. Cimo
- 492. David C. Walton
- 493. David H. Arlington Oil and Gas, Inc.
- 494. Dayco
- 495. DBP NPLS
- 496. DCFS Trust
- 497. DCI Umbrella Fund PLC
- 498. Debitel (Netherlands) Holding B.V.
- 499. Deere & Company
- 500. Del Monte Corporation
- 501. Delaware Management Holdings, Inc.
- 502. Delaware Port River Authority
- 503. Delek Benelux B.V.
- 504. Delek Luxembourg Holding Sarl
- 505. Delek US Holdings Inc.
- 506. Dell Global B.V.
- 507. Dell Marketing L.P.
- 508. Delphi
- 509. Delta Airlines A-5
- 510. Demann
- 511. Department of Labor and Industries
- 512. Deutsche Bank Securities Inc.
- 513. Deutsche Bank AG
- 514. Deutsche Bank AG (London Branch)
- 515. Deutsche Bank National Trust Company
- 516. Deutsche Bank Trust Company Americas
- 517. Deutsche Borse AG
- 518. Deutsche Postbank AG
- 519. Deutsche Telekom AG
- 520. Deutscher Sparkassen Und Giroverband (The)
- 521. Dexia Banque Belgique S.A.
- 522. Dexia Banque Internationale a Luxembourg S.A.
- 523. Dexia Belgique
- 524. Dexia Credit Local
- 525. Dexia Deutschland
- 526. Dexia Kommunalbank Deutschland AG
- 527. Dexia Local
- 528. Dexia Luxemburg
- 529. DG3 Holdings LLC
- 530. Diageo Finance PLC
- 531. Dido Erste Vermoegensverwaltun GS
- 532. Digicel International Finance Limited
- 533. Direct Energy Business LLC
- 534. Direct Energy LLC
- 535. Discover Financial Services

- 536. Diversified Credit Investments LLC as agent for the Government of Singapore Investment Corporation PTE, LTD.
- 537. Diversified Software Systems, Inc.
- 538. Division of Taxation for Corporation Tax (State of Rhode Island and Providence Plantations)
- 539. Division Water
- 540. DK Acquisition Partners
- 541. DNB Nor Bank Asa
- 542. Dollar General Corporation
- 543. Dominion Resources Inc.
- 544. Domtar Inc.
- 545. Don Engel
- 546. Dovenmuehle Mortgage Inc.
- 547. Dow Jones & Company, Inc.
- 548. Drake Management LLC
- 549. Dresdner Bank A.G.
- 550. Dresdner Kleinwort Group Goldings LLC
- 551. Dresser, Inc.
- 552. Dubai International Capital LLC
- 553. Duff & Phelps
- 554. Duke Corporate Education
- 555. Duke Energy Ohio, Inc.
- 556. Dun & Bradstreet
- 557. Duncan Energy Partners L.P.
- 558. Dynegy Holdings, Inc.
- 559. Dynegy Power Marketing, Inc.
- 560. DZ Financial Markets LLC
- 561. E\*TRADE Bank
- 562. E.On AG
- 563. Eagle Rock Energy Partners, L.P.
- 564. Easdaq N.V. (Artur Fischer)
- 565. East 46th Borrower LLC
- 566. Easton Investments II
- 567. Eaton Corporation
- 568. Ebay Inc.
- 569. Edam Acquisition Holdings B.V.
- 570. Edgen Murray
- 571. Edison International
- 572. Edison Mission Energy
- 573. Edscha A.G.
- 574. Educational Management Corp.
- 575. Edward D. Jones & Co., LP
- 576. Edward Grieb
- 577. EHMD, LLC
- 578. El Paso Corporation
- 579. El Paso Pipeline Partners
- 580. Electrabel
- 581. Electrabel S.A.
- 582. Electricite de France

- 583. Eletrabel n.v./s.a.
- 584. Elliot International L.P.
- 585. Elliot Management Corporation
- 586. Elliott Associates, L.P.
- 587. Embarcadero Aircraft Securitization Trust
- 588. EMC Corporation
- 589. EMI Entertainment World, Inc.
- 590. Emigrant Bank
- 591. Empiricurve Fund Limited
- 592. Enbridge (U.S.) Inc.
- 593. Enbridge Energy Partners
- 594. Encana Corp.
- 595. Encana Oil and Gas
- 596. Endemol Mezz
- 597. Endemol Sen
- 598. Enel SPA
- 599. EnergyCo Marketing and Trading
- 600. EnergyCo, LLC
- 601. E-NET Corporation
- 602. Engineers-Employers Construction Industry Retirement Trust/Saginaw Police & Fire Pension Board
- 603. Enron Corp.
- 604. Entegra Holdings LLC
- 605. Entegra TC LLC
- 606. Entergy Corp.
- 607. Enterprise GP Holdings L.P.
- 608. Enterprise Products LLC
- 609. Enterprise Products Operating L.P.
- 610. Envirosolutions Real Property Holdings, Inc.
- 611. EPCO Holdings
- 612. Equitable Resources, Inc.
- 613. Eric and Margaret Mace-Tessler
- 614. ERP Operating Limited Partnership
- 615. Escaline S.a.r.l.
- 616. E-Source, Inc.
- 617. Espin & Alter, LLP
- 618. Essex Equity Holdings USA, LLC
- 619. Etihad Airways
- 620. European Bank For Reconstruction
- 621. European Credit (Luxembourg) S.A.
- 622. European Credit Management Limited
- 623. Evergreen Investment Management Company, LLC
- 624. Evergreen, Et. Al
- 625. EXCO Operating Company, LP
- 626. Exco Partners Operating Partnership L.P.
- 627. Exco Resources Inc.
- 628. Executive Fliteways, Inc.
- 629. Exegy Incorporated
- 630. Export Development Canada

- 631. Express Energy Services Holding, LP
- 632. Extendicare Health Services Inc.
- 633. Exterran Holdings, Inc.
- 634. EXUM RIDGE CBO 2006-1
- 635. EXUM RIDGE CBO 2006-2
- 636. EXUM RIDGE CBO 2006-4
- 637. EXUM RIDGE CBO 2006-5
- 638. EXUM RIDGE CBO 2007-1
- 639. EXUM RIDGE CBO 2007-2
- 640. EZE Castle
- 641. FA Sub 3 Limited
- 642. Factiva Limited
- 643. Factiva, Inc.
- 644. Fadesa Inmobiliaria, S.A.
- 645. Faegre & Benson
- 646. Fairpoint Communications, Inc.
- 647. Fairway Fund Limited
- 648. Falcon Senior
- 649. Fannie Mae
- 650. FCAR
- 651. Federal Express Corporation
- 652. Federal Home Loan Bank of Atlanta
- 653. Federal Home Loan Bank of New York
- 654. Federal Home Loan Bank Of Pittsburgh
- 655. Federal Home Loan Mortgage Corp
- 656. Federal Reserve Bank of New York
- 657. Federazione Italiana del Consorzi Agrari S.r.l.
- 658. Federconsorzi
- 659. Ferretti
- 660. Fidelity Capital Markets Services A-6
- 661. Fidelity Investments
- 662. Field Point IV S.a.r.l.
- 663. Fifth Third Bank, N.A.
- 664. Financial Security Assurance
- 665. Financiere Daunou
- 666. Financiers CVT
- 667. Finartex
- 668. Finmeccanica Finance SA
- 669. FINOVA Loan Administration
- 670. Fir Tree Capital Opportunity Master Fund, L.P.
- 671. Fir Tree Value Master Fund, L.P.
- 672. Fire & Police Pension of Colorado
- 673. First Chemical Holding
- 674. First Chemical Mexxanine
- 675. First Chemical Senior
- 676. First Choice Power, LP
- 677. First Commercial Bank Co., Ltd. New York Agency
- 678. First Data Corporation
- 679. First Franklin Mortgage Lona Trust 2006-FFA

- 680. First Trust Advisors L.P.
- 681. First Trust Portfolios L.P.
- 682. FirstBank Puerto Rico
- 683. FirstEnergy Corp
- 684. Firth Rixson Mezz
- 685. Flextronics International Ltd
- 686. Florida Gas Transmission Company, LLC
- 687. Florida Power & Light Company
- 688. FOLIOfn Investment, Inc.
- 689. Fondiaria
- 690. Fondo Latinoamericano De Reservas
- 691. Ford Motor Company
- 692. Ford Motor Credit
- 693. Fortis Group
- 694. Fortress Investment Group LLC
- 695. FPL Group Capital Inc.
- 696. FR Acquisitions Corporation (Europe) Limited
- 697. Francisco Perez
- 698. Franklin American Mortgage Company
- 699. Franklin Lincoln National Corporation
- 700. Fred Hutchinson Cancer Research Center
- 701. Fred Telling
- 702. Freenet
- 703. Freescale Semiconductor, Inc.
- 704. Fresenius Medical Holdings Inc.
- 705. Frictionless Commerce, Inc.
- 706. Friedman, Billings, Ramsey & Group, Inc.
- 707. Frontier Drilling
- 708. Frost & Sullivan
- 709. Fubon Insurance Co.
- 710. Fubon Securities Co.
- 711. Fulton Bank
- 712. Fusion Funding Limited
- 713. Fusion Funding Luxembourg, S.A.R.L.
- 714. FX Alliance LLC
- 715. FXCM Holdings, LLC
- 716. Gables Marquis
- 717. Gala
- 718. Gala Group Finance Limited
- 719. Gala Mezz
- 720. Galileo Fund Limited
- 721. Galleon Buccaneer's Offshore LTD
- 722. Galliard Capital Management
- 723. Gaming Invest Sarl
- 724. Gartner UK Limited
- 725. Gartner, Inc.
- 726. Gaselys
- 727. Gaston Christian School, Inc.
- 728. Gate Gourmet

- 729. G-BNWE Aircraft Pty Ltd
- 730. G-BNWF Aircraft Pty Ltd
- 731. G-BNWG Aircraft Pty Ltd
- 732. G-BNWJ Aircraft Pty Ltd
- 733. G-BNWK Aircraft Pty Ltd
- 734. G-BNWK Aircraft Pty Ltd.
- 735. G-BNWL Aircraft Pty Ltd
- 736. G-BNWS Aircraft Pty Ltd
- 737. G-BNWT Aircraft Pty Ltd
- 738. GE Capital Information Technology
- 739. GE Capital Information Technology Solutions, Inc. DB/A Ikon Financial Services
- 740. GE Corporate Financial Services, Inc.
- 741. Gemstone CDO VI Corp
- 742. Gemstone CDO VI Ltd
- 743. GenenTech, Inc.
- 744. General Electric Capital Corp
- 745. General Helicopters International LLC
- 746. General Mills, Inc.
- 747. General Nutrition Centers, Inc.
- 748. Genovese Joblove & Battista, P.A.
- 749. Gensler Architecture, Design And Planning, P.C.
- 750. Gentiva Health Services, Inc.
- 751. Genworth Financial, Inc.
- 752. Genworth Life Insurance Company (f/k/a General Electric Capital  
Assurance Corporation)
- 753. George E. Di Russo
- 754. Georgetown University
- 755. Georgia Gulf
- 756. Georgia Pacific Corporation
- 757. Georgia-Pacific Expansion S.A.S
- 758. German Association of Savings Banks
- 759. Gesconsult S.A. SG LLC
- 760. GFA I LLC
- 761. GHB Karnten AG
- 762. Gilmartin, Poster & Shafto LLP
- 763. Ginn Clubs
- 764. Givaudan S.A.
- 765. GL Trade
- 766. Glencore Commodities Ltd.
- 767. GLG Partners LP
- 768. Global Cash Access, Inc.
- 769. Global Thematic
- 770. Globe Pub Management Limited
- 771. GM Canada Foreign Trust
- 772. GMAC LLC
- 773. GMAC Residential Capital
- 774. GMAC-IM
- 775. GMAM Investment Funds Trust
- 776. GMBH

- 777. Godiva Chocolatier, Inc.
- 778. Goldman Sachs & Co.
- 779. Goldman Sachs (Asia) Finance
- 780. Goldman Sachs (Japan) Ltd.
- 781. Goldman Sachs Asset Management International,
- 782. Goldman Sachs Asset Management, L.P.
- 783. Goldman Sachs Bank USA
- 784. Goldman Sachs Credit Partners
- 785. Goldman Sachs International
- 786. Goldman Sachs International Bank, Seoul Branch
- 787. Goldman Sachs Japan Co. Ltd.
- 788. Goldman Sachs Lending Partners LLC
- 789. Government of Guam Retirement Fund
- 790. Government of Singapore
- 791. Grace Wang
- 792. Graham Packaging Company, L.P.
- 793. Graphic Packaging International Corp
- 794. Great Lakes Dredge & Dock Corporation
- 795. Greektown Holdings LLC
- 796. Green Tree Servicing Inc.
- 797. Green Tree Servicing LLC
- 798. Green Valley Ranch Gaming LLC A-7
- 799. Greenbriar Minerals, LLC
- 800. Greenpoint Mortgage Funding Trust Series
- 801. Greenwich Insurance Company
- 802. Greg Georgas & Mark Grock
- 803. Greywolf Capital Management L.P.
- 804. Grupo Iusacell
- 805. GS European Performance Fund Limited
- 806. GS Investment Strategies, LLC
- 807. GSEF Al Nawras (Cayman) Limited
- 808. GSW Grundbesitz GmbH & Co. KG
- 809. Gulf Stream Asset Management
- 810. H3C Holdings Ltd
- 811. Halbis Distressed Opportunity Master Fund Ltd.
- 812. Hale Avenue Borrower LLC
- 813. Halliburton Company
- 814. Hanger Orthopedic Group, Inc.
- 815. Hank's Living Trust
- 816. Hanover Moving & Storage Co. Inc
- 817. Harbert
- 818. Harbinger Capital Partners
- 819. Harbinger Capital Partners Special Situations Fund LP
- 820. Harbison Station Apts L.P.
- 821. HarbourView CDO III, Limited
- 822. Harpen Immobilien GmbH & Co. KG
- 823. Harrah's Operating Co. Inc.
- 824. Harris County
- 825. Harris Nesbit Corp.

- 826. Hartfield Fund Limited
- 827. Hawaiian Telcom Communications, Inc.
- 828. Hawaiian Telcom Holdco, Inc.
- 829. Hawaiian Telcom IP Service Delivery Investment, LLC
- 830. Hawaiian Telcom IP Service Delivery Research, LLC
- 831. Hawaiian Telcom IP Video Investment, LLC
- 832. Hawaiian Telcom IP Video Research, LLC
- 833. Hawaiian Telcom Services Company, Inc.
- 834. Hawaiian Telcom, Inc.
- 835. Hawker Beechcraft
- 836. HBK Investments LP
- 837. HCA Inc.
- 838. HD Supply
- 839. Health Care Services Corp D/B/A Blue Cross and Blue Shield of Illinois
- 840. Heating Finance PLC
- 841. Hebron Academy Incorporated
- 842. Hegemon Fund I, LLC
- 843. Hellman & Friedman
- 844. Henegan Construction Co., Inc.
- 845. Henry Schein, Inc.
- 846. Herbst Gaming, Inc.
- 847. Heritage Fields
- 848. Hexion
- 849. Highbridge LD Acquisition LLC
- 850. Highbridge Principal Strategies - Mezzanine Partners
- 851. Highland Capital Management, L.P.
- 852. Highmount Exploration & Production LLC
- 853. Hilite German GMBH & Co. KG
- 854. Hilliard Farber & Co. Inc.
- 855. HMH Publishers LLC
- 856. HMH Publishing Mezzanine Holdings Inc.
- 857. Home Loan Mortgage Corporation
- 858. Hope Greenfield
- 859. Horizon Merger Corporation
- 860. Houghton Mifflin Harcourt Publishers Inc.
- 861. Howard W. Tomlinson
- 862. HSBC Bank PLC
- 863. HSBC Finance Corporation
- 864. HSBC Realty Credit
- 865. Hudson CLO 3 B.V.
- 866. Hughes Hubbard
- 867. Huish Detergents Inc. (Huish)
- 868. Humberto G. Merchland Lopez
- 869. Humerick Environmental Constructions, Inc.
- 870. Huntsman International LLC
- 871. HVB Capital Markets, Inc.
- 872. Hypo Investment Bank Ag
- 873. Iasis Healthcare LLC
- 874. Ibertravel Vacations (MEZZ)



- 875. Ibertravel Vacations Holding LS
- 876. IBM
- 877. ICAP North America Inc.
- 878. Iconix Brand Group
- 879. Icopal
- 880. Idearc Inc.
- 881. IGI Resources
- 882. Illinois National Insurance
- 883. Illinois Power Company
- 884. Illuminating
- 885. IM US Hold Inverness Medical
- 886. IMO Carwash
- 887. Imperial Tobacco Entertainment Finance Limited
- 888. Incapital LLC
- 889. Independence Holding Co.
- 890. INEOS Group Limited
- 891. Inergy, L.P.
- 892. INF SRVS
- 893. Infineon Technologies AG
- 894. Infonxx Inc.
- 895. Informal Group Of Taiwan Financial Institutions
- 896. Infospace Inc.
- 897. ING bank, FSB
- 898. ING Financial Markets LLC
- 899. ING Group
- 900. ING Life Insurance and Annuity Company
- 901. ING Real Estate Finance
- 902. Innovia Films (Holding 3) Limited
- 903. Institutional Benchmarks
- 904. Instituto de Credito Oficial
- 905. Intechra LLC
- 906. Intelsat (Bermuda), Ltd.
- 907. Intelsat Corporation (FKA Panamsat)
- 908. Intelsat Jackson (FKA Bermuda) A-8
- 909. Intelsat Subsidiary Holding Company
- 910. Interactive Data Corp.
- 911. Intercall Inc.
- 912. Interface Cable Assemblies and Services Corp.
- 913. Intergen N.V.
- 914. Interline Brands, Inc.
- 915. Inter-Local Pension Fund Graphic Communications Conference of the International  
Brotherhood of Teamsters
- 916. Internal Revenue Service
- 917. International Business Machines Corporation
- 918. International Lease Finance Corporation
- 919. International Swaps and Derivatives Association, Inc.
- 920. International Transmission Company
- 921. Intersil Corporation
- 922. Interstate Brands Corporation

- 923. Interstate Fibernet, Inc.
- 924. Interstate Power and Light Company
- 925. Intesa
- 926. Intesa Sanpaolo S.p.A.
- 927. IntraLinks Inc.
- 928. Inverness Medical Innovations Inc.
- 929. INVESCO CLO
- 930. INVESCO Real Estate
- 931. Investcorp, Et. Al.
- 932. Investkredit AG
- 933. Investment Corporation PTE, LTD.
- 934. Iowa Telecommunications Services, Inc.
- 935. Iridium Satellite LLC
- 936. Iris Software, Inc.
- 937. Iron Mountain Incorporated
- 938. Iron Mountain Information Management
- 939. Ironbridge Homes, LLC
- 940. Ironbridge Mountain Cottages, LLC
- 941. Ironbridgte Aspen Collection, LLC
- 942. Island Medical Group
- 943. Islavista Spain S.A.
- 944. ISS Holding
- 945. iStar Financial Inc.
- 946. Italease Finance S.p.A.
- 947. ITC Holdings Corporation
- 948. ITC Midwest LLC
- 949. ITC Transco
- 950. Iusacell
- 951. J P Morgan Chase Bank, N.A.
- 952. J. Aron & Company
- 953. Jacquelyn Soffer
- 954. James J. Sullivan
- 955. James W. Giddens
- 956. Jamie Desmond
- 957. Janet Crawshaw
- 958. Jarden Corporation
- 959. Jason C. Davis
- 960. Jason Wallace
- 961. Jeanes Hospital
- 962. Jeffrey Soffer
- 963. JFB Firth Rixson, Inc.
- 964. JFK International Air Terminal LLC
- 965. Jin Liu
- 966. Jin Liu
- 967. JMG Capital Partners, LP
- 968. JMG Triton Offshore Fund Limited
- 969. Jo Anne Buzzo
- 970. John J. Genovese
- 971. Johnson County Arlington ISD

- 972. Johnson, Killen & Seiler
- 973. Joseph Cordaro, Assistant U.S. Attorney, SDNY
- 974. Journal Register
- 975. JSC Rosgosstrakh
- 976. Juice Energy, Inc.
- 977. Jung Development Co., Ltd.
- 978. Jung Developments (Infinity 2) Inc.
- 979. Jung Developments Inc.
- 980. Jurgen Lindermann
- 981. Jyske Bank A/S
- 982. Ka Kin Wong
- 983. Kabel Deutschland
- 984. Kahrl Roberts & Wutcher LLP
- 985. Kalaimoku-Kuhio Development Corp.
- 986. Kantatsu Co. Ltd.
- 987. Kapalua Bay, LLC
- 988. Karim Kano
- 989. Katten Muchin Rosenman LLP
- 990. Kaupthing Bank
- 991. KBC Bank KBC Financial Products UK Limited
- 992. KBC Financial Products USA, Inc.
- 993. KBC Investments Cayman Islands V Limited
- 994. KBC Investments Limited
- 995. KBR Holdings, LLC
- 996. KDP Investment Advisors, Inc.
- 997. Keane Inc.
- 998. Kelson Finance LLC
- 999. Kelson Holding LLC
- 1000. Kensington International Limited
- 1001. Kerasotes Theatres Inc.
- 1002. Key Energy Services, Inc.
- 1003. KeyBank National Association
- 1004. Keystone Inc.
- 1005. KFW Bankengruppe
- 1006. KGT Inc.
- 1007. Kimberly-Clark Corporation
- 1008. Kinder Morgan Energy Partners L.P.
- 1009. Kirch Holding GMBH & Co. KG
- 1010. KKR Private Equity Investors L.P.
- 1011. Klavins & Slaidins A-9
- 1012. Kleopatra Lux 2 Mezz
- 1013. Kleopatra Lux 2 S.A.R.L
- 1014. Kleopatra Senior
- 1015. Knight Capital Group
- 1016. Knight Debtco Ltd.
- 1017. Korea Development Bank
- 1018. Korea Investment & Securities Co., LTD
- 1019. KPMG
- 1020. Kraft Foods Inc.

1021. Kristine Smith
1022. Kroger Co. (The)
1023. Kubber Investments
1024. Laboratory Corporation of America Holdings
1025. LAHDE Capital Management
1026. Lai Mei Chan
1027. Lai-han Cheung
1028. Lake Las Vegas Resort (Laslas)
1029. Lan Dale Asset Purchasing
1030. Landale Liquidity Facility
1031. Landamerica Financial Group, Inc.
1032. Landsource
1033. Landwirtschaftliche Rentenbank
1034. Lanxess AG
1035. Laplace Fund Equities Limited (from)
1036. Las Vegas Resort
1037. Las Vegas Sands, LLC
1038. LaSalle Bank National Association
1039. LaSalle Global Trust Services
1040. Laurel Cove Development, LLC
1041. Lavena Holding GMBH 3
1042. Lavena Holding GMBH 4
1043. Lavena Mezz
1044. Lavena Senior
1045. Lawrence & Carolyn Fogarazzo
1046. LB 2080 Kalakaua Owners LLC
1047. LB Co-Investment Partners Cayman AIV I LP
1048. LB Merchant Banking Partners III Cayman AIV LP
1049. LB Offshore GP Holdings (PE) Ltd.
1050. LB Offshore Investment Partners II LP
1051. LB Secondary OPP Offshore Fund II LP
1052. LB Secondary OPP Offshore Fund LP
1053. LB VC Partners LP (VC Fund II)
1054. LBAYK
1055. LBREP /L-Suncal Master I LLC
1056. LBREP Lakeside SC Master I, LLC
1057. LBT Loan Funding
1058. LBT Varlik Yonetim Anonim Sirketi
1059. LeaseDimensions
1060. Legal & General Group Plc
1061. Legendre Holdings 17 SA
1062. Lehman Brothers Alpha Funds PLC for Lehman Brothers US High Yield Funds
1063. Lehman Brothers Bankhaus AG
1064. Lehman Brothers Bankhaus Aktiengesellschaft
1065. Lehman Brothers European Mezzanine LB S.A.R.L
1066. Lehman Brothers First Trust Income Opportunity Fund Inc.
1067. Lehman Brothers High Yield Bond Fund 316. Lehman Brothers Income Funds for  
Lehman Brothers High Income Bond Funds
1068. Lehman Brothers Income Funds

- 1069. Lehman Brothers Income Funds for Lehman Brothers Strategic Income Fund
- 1070. Lehman Brothers Merchant Banking Partners IV LP
- 1071. Lehman Brothers Private Equity Funds
- 1072. Lehman Mortgage Trust
- 1073. Lehman XS Trust
- 1074. Leticia Chau
- 1075. Level 3 Communications, LLC
- 1076. Level 3 Financing, Inc.
- 1077. Leveraged Loans Europe & Term Loans Europe
- 1078. Levine Leichtman Capital Partners Deep Value Fund, L.P.
- 1079. Lewtan Technologies, Inc.
- 1080. LFIGXG LLC
- 1081. LH 1440 LLC
- 1082. Libby Wong
- 1083. Liberator Bidco Limited
- 1084. Liberator Jr Mezz
- 1085. Liberator Mezz
- 1086. Liberator Senior Facilities Dtd
- 1087. Liberty Global Inc.
- 1088. Liberty Mutual Group Inc.
- 1089. Libra CDO LLC Libra CDO Ltd
- 1090. Lim Finance II, Inc.
- 1091. Limited Lincoln National Corporation
- 1092. Lincoln Variable Insurance
- 1093. Linda Demizio
- 1094. Linden Advisors LP
- 1095. Liquidpoint
- 1096. Litton Loan Servicing, L.P.
- 1097. LKQ Corporation
- 1098. LLC New York State Office of Unclaimed Funds
- 1099. LLCA-2
- 1100. Lloyds Bank
- 1101. Lloyds TSB Bank plc
- 1102. LM ISIS Opportunities Master Fund Ltd.
- 1103. Local Insight Media
- 1104. Local Insight Regatta Holdings, Inc.
- 1105. Local Media Finance LLC
- 1106. Longacre Master Fund Ltd
- 1107. Longacre Opportunity Fund, L.P.
- 1108. Loop Capital markets, LLC
- 1109. Los Angeles City Employees' Retirement System
- 1110. Luboja & Thau, LLP
- 1111. Lufthansa AG
- 1112. Lukoil Finance Limited
- 1113. Lusardi Construction Company
- 1114. Luxembourg 3 S.a.R.L.
- 1115. LW Securities, Ltd.
- 1116. Lyon Capital Ventures
- 1117. Lyondell

- 1118. LyondellBasell Industries
- 1119. M&B Maher
- 1120. M&G Investment Management Limited
- 1121. M&G Investment Management Limited (as Investment Advisor to Stitching Shell  
Pensioenfonds, M&G Secured Debt Fund Limited, M&G Dynamic European Loan Fund  
Limited, and The Prudential Assurance Company Limited)
- 1122. M. Arthur Gensler Jr and Assoc, Inc.
- 1123. M. Brian Maher and Basil Maher
- 1124. M.B.H. Emprunteur
- 1125. M.R. Beal & Company
- 1126. Mack-Cali Realty LP
- 1127. Mackinaw Power Holdings, LLC
- 1128. Macquarie A-10
- 1129. Madeline Dimodica
- 1130. Main Street Natural Gas, Inc.
- 1131. Majestic Fund Limited
- 1132. Malaysian Airline System
- 1133. Man Group Finance Inc.
- 1134. Mansfield ISD
- 1135. Manufacturers and Traders Trust Company
- 1136. Manzoni/Prêt D?Acquisition VLM
- 1137. Mapco Express, Inc.
- 1138. Maples and Calder
- 1139. Maples Finance Limited
- 1140. Marathon Oil Company
- 1141. Marble Care
- 1142. Marfin Popular Bank Public Company
- 1143. Margolis Edelstein
- 1144. Maria DeSouza
- 1145. Marie Hunter
- 1146. Marina Bay-2nd Deal
- 1147. Marina District Finance Company, Inc.
- 1148. Mark IV
- 1149. Mark L. Zusy
- 1150. Mark Mazzatta
- 1151. Mark T. Millkey
- 1152. Market Place Apts
- 1153. Marriott International Inc.
- 1154. Marsha Kosseff
- 1155. Marshall & Ilsley Trust Company, N.A.
- 1156. Marshall Funds, Inc.
- 1157. Martha Chilton Mueller
- 1158. Massachusetts Mutual Life Insurance
- 1159. Massachusetts Water Resources Authority
- 1160. Massdevelopment/Saltonstall Building Redevelopment Corporation
- 1161. Materis SAS
- 1162. Matthew Hudson
- 1163. Maximilian Coreth
- 1164. MC Communications, LLC

- 1165. McJunkin Corporation
- 1166. McJunkin Red Man Holdings Corporation
- 1167. McLennan County
- 1168. Medassets
- 1169. Medco Health Solutions Inc.
- 1170. Mediolanum Vita S.p.A.
- 1171. Members of Certified Class in Austin, ET AL V. Chisick, ET AL., Case SA CV 01-0971  
DOC
- 1172. MEP II S.A.R.L.
- 1173. Meridian Company of New York
- 1174. Merit Floors Inc.
- 1175. Merlin Entertainments Group
- 1176. Merlin Italian SNR
- 1177. Merlin Row SNR
- 1178. Merrill Lynch & Co.
- 1179. Merrill Lynch Credit Products
- 1180. Merrill Lynch Japan Securities Co. Ltd.
- 1181. Metavante Corporation
- 1182. Metropolitan Transit Authority
- 1183. Metropolitan West Asset Management, LLC
- 1184. Metropolitan West Total Return Bond Fund
- 1185. MF Global Finance / MF Global Finance Europe Limited
- 1186. MF Global Ltd. / Man Financial
- 1187. Michael John Andrew Jervis
- 1188. Michael Karfunkel
- 1189. Michael Stores
- 1190. Michele McHugh-Mazzatta
- 1191. Michigan Department of Treasury
- 1192. Michigan Electric Transmission Co.
- 1193. Michigan State Housing Development Authority
- 1194. Microsoft Corporation
- 1195. Microsoft Licensing
- 1196. Midamerican Energy Company
- 1197. Midcontinent Express Pipeline LLC
- 1198. MidCountry Bank
- 1199. Midwest Realty Advisors LLC
- 1200. Midwest Independent System
- 1201. Milano
- 1202. Millennium Automotive Group
- 1203. Millennium International, Ltd.
- 1204. Minardi Capital Corp
- 1205. Minera Del Norte S.A.
- 1206. Minnesota Masonic Home Care Center
- 1207. Minnesota State Board of Investment
- 1208. Mintz Levin Cohn Ferris Glovsky and Popeo, P.C.
- 1209. Mirant Corporation
- 1210. Mirant North America, LLC
- 1211. Missouri Department Of Revenue, Bankruptcy Unit
- 1212. Misys IQ LLC

- 1213. Misys PLC
- 1214. Mitsubishi UFJ, Ltd.
- 1215. Mitsui-MOL
- 1216. Mizuho Corporate Bank
- 1217. Mizuho Corporate Bank LTD
- 1218. Mizuho Financial Group
- 1219. Mizuho Investors Securities Co., Ltd.
- 1220. Mizuho Trust & Banking (Luxembourg S.A.)
- 1221. MKP Capital Management, LLC
- 1222. MKP Vela CBO, LLC
- 1223. MKP Vela CDO Ltd
- 1224. Moana Properties
- 1225. Moderna Finance
- 1226. Monique Miller Fong
- 1227. Monument Realty LLC
- 1228. Moody's Corp.
- 1229. Moody's Investors Service
- 1230. Morgan Stanley & Co. Incorporated
- 1231. Motors Insurance Corp 361. MP Bank HF
- 1232. Movie Gallery, Inc.
- 1233. MSN
- 1234. MSS Distressed & Opportunities 2
- 1235. MSTD, Inc.
- 1236. Mueller Water Products Inc.
- 1237. Municipal Electric Authority of Georgia
- 1238. Muriel Siebert & Co., Inc.
- 1239. Myung Soo Jung
- 1240. N.V. Luchthaven Schipol
- 1241. Na'alehu Ventures
- 1242. nabCapital Securities LLC
- 1243. Nakilat Inc.
- 1244. Namrun Finance S.A.
- 1245. Nasdaq OMX
- 1246. Nathan W. Bear A-11
- 1247. National Agricultural Cooperative Federation
- 1248. National Australia Bank Limited
- 1249. National Bank of Canada
- 1250. National Cinemedia, Inc.
- 1251. National Rural Utilities Cooperative Finance Corporation
- 1252. Nationwide Fund Advisors
- 1253. Natixis Bleichroeder Inc.
- 1254. Natixis Entities
- 1255. Natl Australia Bank Limited
- 1256. Natsis
- 1257. NCAT-New Center Asset Trust
- 1258. Nebraska Investment Finance Authority
- 1259. Nebraska Investment Finance Authority
- 1260. Neff Corp.
- 1261. Neggio Holding 3 GMBH



- 1262. Nelnet, Inc.
- 1263. Netapp, Inc.
- 1264. Neuberger Berman Advisers Management Trust for Lehman Brothers High Income Bond Fund
- 1265. Neuberger Berman Income Opportunity Fund Inc.
- 1266. Neuberger Berman LLC
- 1267. Nevada Power Company
- 1268. New Center Asset Trust
- 1269. New Edge
- 1270. New England Power Company
- 1271. New Generation Funding Trust 15, 16, 37, 38, 39 and 83
- 1272. New Holdco BV
- 1273. New Jersey Housing and Mortgage Finance Agency
- 1274. New South Federal Savings Bank
- 1275. New York Institute of Finance, Inc.
- 1276. New York Life Insurance Co
- 1277. New York Life Investment Management
- 1278. New York State Common Retirement Fund
- 1279. Newedge USA, LLC
- 1280. Newell Rubbermaid Inc.
- 1281. Newpage Corporation
- 1282. Newport Global Advisors LP
- 1283. Newport Global Credit Fund (Master) L.P.
- 1284. Newport Global Opportunities Fund LP
- 1285. Nextera Energy Power Marketing, LLP (f/k/a/ FPL Energy Power Marketing, Inc.
- 1286. NFI Luxco SCA
- 1287. NIBC Bank NV
- 1288. Niederosterreich-Mitte
- 1289. Nippon Life Insurance Company
- 1290. Nokia Corporation
- 1291. Nomura Holding America Inc.
- 1292. Nomura Holdings Inc.
- 1293. Nomura International PLC and its affiliates
- 1294. Norma Delepine
- 1295. Normandy Hill Capital, LP NorthEast
- 1296. Nortek Holdings, Inc.
- 1297. Northern Ireland Governmental Officers Superannuation Committee
- 1298. Northern State Power Company
- 1299. Northgate Minerals Corporation
- 1300. Northrup Grumman
- 1301. NorthStar Real Estate Securities Opportunity Master Fund L.P.
- 1302. Northwest Airlines, Inc.
- 1303. Norton Gold Fields Limited
- 1304. Novara
- 1305. Novartis Finance Corporation
- 1306. NPD Group Inc.
- 1307. NPL
- 1308. NRG Energy, Inc.
- 1309. NSG Holdings LLC

- 1310. nTAG Interactive Corporation
- 1311. NTL Cable Plc
- 1312. NTL Communications Ltd
- 1313. Nuance Communications, Inc.
- 1314. NuStar Logistics, L.P.
- 1315. NY State Department Of Taxation and Finance
- 1316. Nybron Refi
- 1317. Nycomed Germany Holding GMBH
- 1318. Nycomed Holding A/S
- 1319. NYFIX, Inc.
- 1320. NYSE Euronext Inc.
- 1321. O'Reilly Automotive, Inc.
- 1322. Occidental Energy Marketing, Inc.
- 1323. Occidental Power Services, Inc.
- 1324. Oceania Cruises, Inc.
- 1325. Oceania Vessel Finance, Ltd.
- 1326. Och-Ziff
- 1327. OCM Mezzanine Fund II Holdings, L.P.
- 1328. OCM Opportunities Fund VII Delaware, L.P.
- 1329. Office of the U.S. Trustee
- 1330. Office Of The United States Attorney
- 1331. Office of Thrift Supervision
- 1332. Office of Thrift Supervision, Northeast Region
- 1333. Official Committee of Unsecured Creditors
- 1334. OGE Energy Corp.
- 1335. OI Canada Corporation
- 1336. Oklahoma Gas And Electric Company
- 1337. Oklahoma Municipal Power Authority
- 1338. Omnicare, Inc.
- 1339. OMX Timber Finance Investments
- 1340. Oncor
- 1341. OneBeacon US Holdings
- 1342. Opal Leasing Limited
- 1343. Open Solutions Inc.
- 1344. Openwave Systems Inc.
- 1345. Operating Engineers Local 3 Trust Fund
- 1346. Oppenheimer Funds Inc.
- 1347. Optim Energy, LLC (f/k/a Energy Co., LLC)
- 1348. Oracle Corporation
- 1349. Oracle Credit Corporation
- 1350. Orangina
- 1351. Orbitz Worldwide
- 1352. Orion Cable
- 1353. Orrick, Herrington & Sutcliffe LLP
- 1354. Osterreichische
- 1355. Oversea-Chinese Banking Corp. Ltd.
- 1356. Overstock.com
- 1357. Owens & Minor, Inc.
- 1358. Owens Illinois Inc.

- 1359. Oz Management LP
- 1360. Pacific Coast Cap. Partners, LLC
- 1361. Pacific Gas & Electric Company
- 1362. Pacific International Finance Limited
- 1363. Pacific International Limited
- 1364. Pacific Investment Management LLC
- 1365. Pacific Summit Energy LLC
- 1366. PacifiCorp
- 1367. Pages Jaunes Groupe
- 1368. PanAmSat Corporation
- 1369. Pangea Ltd A-12
- 1370. Panton Fund
- 1371. Park Place Apartments L.P.
- 1372. Parker Drilling Company
- 1373. Parmalat Participacoes Do Brasil Ltda
- 1374. Parmalat Participacoes Promissory Note
- 1375. Parsec Corp.
- 1376. Parsec Trading Corp.
- 1377. Partnerre Ltd.
- 1378. Patricia O'Reilly
- 1379. Patrick J. Coughlin
- 1380. Patrick W. Daniels
- 1381. Paul J. Battista
- 1382. Payreel, Inc.
- 1383. PB Capital Corporation
- 1384. Peabody Energy Corporation
- 1385. Pebble Creek 2007-2, LLC
- 1386. Pebble Creek 2007-2, LTD
- 1387. Pebble Creek LCDO 2006-1
- 1388. Pebble Creek LCDO 2007, LLC
- 1389. Pebble Creek LCDO 2007-3
- 1390. Pecos Investors LLC
- 1391. Penn Convention Center Authority
- 1392. Penn National Gaming
- 1393. Pension Benefit Guaranty Corporation
- 1394. Pension Plan and Trust
- 1395. Pentwater Capital Management, LP
- 1396. PEP Credit Investor L.P.
- 1397. Pepsi Bottling Group, Inc.
- 1398. Perella Weinberg Partners LP
- 1399. Perstorp AB
- 1400. Pertus Sechzehnt GmbH
- 1401. Pertus Sechzehnte GBMH
- 1402. Peter J. and Mary Jane Dapuzzo
- 1403. PGA Holdings, Inc.
- 1404. PGRS 1407 BWAY LLC
- 1405. Pharmerica Corporation
- 1406. Philip Morris International Inc
- 1407. Philips Electronics NV

- 1408. Phoenix Life Limited
- 1409. PHS Group PLC
- 1410. PHS Senior
- 1411. Pietro Ferrero
- 1412. Pinnacle Entertainment, Inc.
- 1413. Pinnacle Foods Finance LLC
- 1414. Pinnacle West Capital Corp.
- 1415. Pioneer Europe Mac 70 Ltd
- 1416. Pipeline Data, LLC
- 1417. Piper Jaffray and Co.
- 1418. Pivotal Promontory
- 1419. PJM Interconnection, L.L.C.\
- 1420. Planet Acquisition Holdco 1 Ltd
- 1421. Planet Acquisition Holdco 2 Ltd
- 1422. Plastech Engineered Products, Inc.
- 1423. Plinius Investments B.V.
- 1424. Plumbers and Pipefitters National Pension Fund
- 1425. PNM Resources, Inc.
- 1426. PNMR Services Co.
- 1427. Polaris Software Lab Limited
- 1428. Police and Fire Retirement System of the City of Detroit
- 1429. Popolare
- 1430. Popular Gestion S.G.I.I.C., S.A.
- 1431. Popular High Grand Fixed Income Fund, Inc.
- 1432. Portfolio CDS Trust 18, 103-105, 162, 187, 191-196, 208-214, and 233-244
- 1433. Portfolio Green German CMBS
- 1434. Portland General Electric Company
- 1435. Powerex Corp.
- 1436. PQ Corporation
- 1437. Precis Corporation
- 1438. Precision Partners
- 1439. PricewaterhouseCoopers AG, Zurich
- 1440. Primedia Inc.
- 1441. Principal Financial Group, Inc.
- 1442. Private Limited Company
- 1443. Profunds Advisors LLC 424.
- 1444. Project Cabellero
- 1445. Project Knight Senior
- 1446. ProSiebenSat.
- 1447. Protection One Alarm Monitoring, Inc.
- 1448. Providence Equity Partners
- 1449. Providence TMT Special Situations Fund L.P.
- 1450. PSEG Power LLC
- 1451. Psychiatric Solutions Inc.
- 1452. PT Bank Negara Indonesia
- 1453. PT Mnc Sky Vision
- 1454. PTG Grande Asset DEB KF
- 1455. PTG Tanco Kingfisher
- 1456. Public Bank Berhad

- 1457. Public Service Company of Colorado
- 1458. Public Service Enterprise Group Incorporated
- 1459. Public Service of North Carolina
- 1460. Public Utility District No. 1 of Chelan County, WA
- 1461. Puget Sound Energy Inc.
- 1462. Pursuit Capital Partners Master
- 1463. Pursuit Capital Partners Master (Cayman) Ltd.
- 1464. Pursuit Opportunity Fund I Master LTD.
- 1465. Pursuit Partners
- 1466. Putnam Investments, LLC and Affiliates
- 1467. Pyrrhuloxia, LP
- 1468. Qantas Aircraft Leases
- 1469. Qatar Liquefied Gas Company Limited
- 1470. QVC, Inc.
- 1471. QVT Financial LP
- 1472. Qwest Services Corporation
- 1473. R3
- 1474. Randolph H. Emerson
- 1475. Ras Laffan Liquefied Natural Gas Company Limited (II)
- 1476. RasGas
- 1477. Raymond F. Kravis Center for Performing Arts (The)
- 1478. Raymond James & Associates, Inc.
- 1479. RBC Dain Rauscher Inc.
- 1480. RBS Greenwich Capital
- 1481. Reddy Ice Corporation
- 1482. Regal Cinemas, Inc.
- 1483. Regency Gas Services LP
- 1484. Regent Seven Seas Cruises
- 1485. Region Marche
- 1486. Regions Bank
- 1487. Regulated Utilities
- 1488. Relative European Value S.A.
- 1489. Reliance Globalcom Services, Inc.
- 1490. Reliant Energy Inc. A-13
- 1491. Reliant Energy Power Supply, LLC
- 1492. Reliant Energy Services, Inc.
- 1493. Renal Advantage, Inc.
- 1494. Rent-A-Center, Inc.
- 1495. Rentokil
- 1496. Republic Waste
- 1497. Residential Funding Company LLC
- 1498. Resona Holdings
- 1499. Restructured Asset Certificates with Enhanced Returns, Series 2005-15-C Trust
- 1500. Retirement Housing Foundation
- 1501. Rexnord Corporation
- 1502. Reynolds American
- 1503. RFG Holding (France) SAS
- 1504. RFG Midco A/S
- 1505. RH Donnelley

- 1506. Richard McKinney
- 1507. Rick Fleischman
- 1508. Right Management, Inc.
- 1509. River Capital Advisors Inc.
- 1510. Rizal Commercial Banking Corporation
- 1511. RJ Reynolds Tobacco Holdings, Inc.
- 1512. RMC
- 1513. Robert A. Schoellhorn Trust
- 1514. Robert M. Rothman
- 1515. Robert Teller
- 1516. Rocio Gonzalez De Canales
- 1517. Rockefeller Center Management Corporation
- 1518. Rockefeller Center North Inc.
- 1519. Rockefeller Group Development Corporation
- 1520. Rock-Forty Ninth LLC, Rockefeller Center et al.
- 1521. Rockies Express Pipeline LLC
- 1522. Roger B. Nagioff
- 1523. Ronald Profili
- 1524. Rony Seikaly
- 1525. Roofing Holding Inc.
- 1526. Ross Financial Company
- 1527. Rothorn Fund Limited (fka Man Mac Rothorn 6A Ltd)
- 1528. Royal & Sun Alliance Insurance Group Plc
- 1529. Royal Bank of America
- 1530. Royal Bank of Canada
- 1531. Royal Bank of Scotland
- 1532. RSA Insurance Group Plc
- 1533. Russell Investment Group, Inc.
- 1534. Rutger Schimmelpenninck
- 1535. RWE
- 1536. RWE AG
- 1537. RWE Supply & Trading GmbH
- 1538. Saad Investments Company Limited
- 1539. SABMiller Plc
- 1540. SABMiller Finance B.V.
- 1541. Sabre Holdings Corporation
- 1542. Sailfish Structured Investment Management (G4), LLC
- 1543. Saint Joseph's University
- 1544. Salem Five Cents Savings Bank
- 1545. Salt Lake Neighborhood Housing Services, Inc.
- 1546. Samir Tabet
- 1547. Sampo Bank PLC
- 1548. Samuel H. Rudman
- 1549. San Diego-Frazee, LLC
- 1550. Sandridge Energy, Inc.
- 1551. Santander Investment Securities Inc.
- 1552. Sarah Coombs
- 1553. SAS Institute Inc.
- 1554. SBA Comm

- 1555. SBA Senior Finance
- 1556. Schefenacker AG
- 1557. Schieder Moebel Holding GMBH
- 1558. Scotia Capital (USA) Inc.
- 1559. Scott Aitken
- 1560. Sears Holdings Corp.
- 1561. Sears Roebuck Acceptance Corp.
- 1562. SEB Enskilda, Inc.
- 1563. Semcrude LP
- 1564. SemGroup Energy Partners, L.P.
- 1565. Seneca Center
- 1566. Sengent, Inc. -d/b/a ClariFI
- 1567. Sequa Corporation
- 1568. Serena Software, Inc.
- 1569. Serpering Investments B.V.
- 1570. Service Corp Int'l
- 1571. SG Americas Securities LLC
- 1572. SGS HY Credit Fund I (Exum Ridge CBO 2006-3)
- 1573. SGS International, Inc.
- 1574. Shareholders of Novastar Financial Inc.
- 1575. Shea-Edwards Limited Partnership
- 1576. Shell Energy North America (US) L.P.
- 1577. Shell Trading (US) Company
- 1578. Sheridan Holdings, Inc.
- 1579. Sherrill-Lubinski Corporation
- 1580. Shiga Bank, Ltd. (The)
- 1581. Shinsei Bank Limited
- 1582. Short Credit Master Fund, LP
- 1583. SHPS, Inc.
- 1584. Siebert Capital Markets
- 1585. Siemens AG
- 1586. Sierra Pacific Power Company
- 1587. Silicon Graphics Inc.
- 1588. Silver Point Capital, LP
- 1589. Silver Sprints Apts
- 1590. Sinclair Television Group, Inc.
- 1591. Sing Heung
- 1592. Singapore Airlines
- 1593. Sisal Mezz
- 1594. Sisal S.p.A
- 1595. Sistema Universitario Ana G. Mendez
- 1596. Siu Lui Ching
- 1597. Six Flags Theme Parks Inc. A-14
- 1598. Sixth Gear
- 1599. Sky Power Corporation
- 1600. SLG 220 News Owner LLC
- 1601. SLM Corporation
- 1602. SMBC Capital Markets
- 1603. Smolanksy Fund Limited

- 1604. Societe Generale
- 1605. Soffer Turnberry/South Strip, LLC
- 1606. Sola Ltd.
- 1607. Solent Credit Opportunities Master Fund
- 1608. Solo Cup Company
- 1609. Solutia Inc.
- 1610. Somers Dublin Ltd. A/C KBC Pledged
- 1611. Somerset Properties SPE, LLC
- 1612. Sourcecorp, Inc.
- 1613. South Mississippi Power Association
- 1614. Southeastern Golf, Inc.
- 1615. Southern Company
- 1616. Southwestern Public Service Company
- 1617. Sovereign Securities Corporation, LLC
- 1618. SP4190 S. Lasalle, L.P.
- 1619. Spanish Broadcasting Systems, Inc.
- 1620. SPCP Group, L.L.C. (agent for Silver Point Capital Fund, L.P. and Silver Pont Capital Offshore Fund, Ltd.)
- 1621. Spectra Energy Capital, LLC (f/kfa Duke Capital)
- 1622. Spectra Energy Partners OLP, LP
- 1623. Spiegel Inc.
- 1624. Springfield Associates LLC
- 1625. Sprint Nextel Corp
- 1626. Sprint Solutions, Inc
- 1627. Stagg, Terenz, Confusione & Wabnik, LLP
- 1628. Stahl Acquisition BV
- 1629. Stallion Oilfield Services Ltd.
- 1630. Stamford Associates L.P.
- 1631. Stamford Associates L.P.
- 1632. Stamford Law Corporation
- 1633. Stan Mehafeey
- 1634. Standard Chartered Bank
- 1635. Standard Credit Group LLC
- 1636. Standard Life Bank Plc
- 1637. Standard Pacific
- 1638. Star Tribune Co.
- 1639. Starwood Hotels & Resorts
- 1640. State Bank of Long Island
- 1641. State Board of Administration of Florida
- 1642. State of Arizona ex rel Arizona State Treasurer
- 1643. State of Michigan, Department of Treasury
- 1644. State Street Bank
- 1645. Statler Arms Garage LLC
- 1646. Steingass
- 1647. Stephen Gott
- 1648. Stephen Green
- 1649. Stephen L. Hopkins
- 1650. Stephen N. Hurley
- 1651. Steven Anthony Pearson



- 1652. Steven G. Holder Living Trust
- 1653. Steven Mehos
- 1654. Steven T. Mulligan
- 1655. STF THSRC
- 1656. Stone Tower Capital LLC
- 1657. Stone Tower Debt Advisors LLC
- 1658. Stony Brook Court
- 1659. Stroock & Stroock & Lavan LLP
- 1660. Structure Consulting Group, LLC
- 1661. Structure Tone Inc.
- 1662. Structured Products Transaction Management Group
- 1663. SuccessFactors Inc.
- 1664. Sullivan & Company Marketing
- 1665. Sumitomo Mitsui Banking Corp.
- 1666. Sumitomo Mitsui Brussels Branch
- 1667. Sumitomo Mitsui Financial Group
- 1668. Sumitomo Trust & Banking
- 1669. Sumitomo Trust & Banking Co., LTD
- 1670. Summit Systems, Inc.
- 1671. Sun Microsystems, Inc.
- 1672. Sun Trust Banks, Inc.
- 1673. SunAmerica Asset Management
- 1674. SunCal Debtors
- 1675. Suncor Energy Marketing, Inc.
- 1676. SunGard
- 1677. SunGard Asset Management Systems LLC
- 1678. SunGard Availability Services LP
- 1679. SunGard Business Integration Ltd.
- 1680. Sungard Data Systems Inc.
- 1681. SunGard Expert Solutions LLC
- 1682. SunGard Institutional Brokerage Inc.
- 1683. SunGard Investment Systems LLC
- 1684. Sunoco Inc.
- 1685. Sunoco Logistics Partners Operations, LP
- 1686. Sunrise Partners Limited Partnership
- 1687. Sunshine Holdings Limited
- 1688. SunTrust Robinson Humphrey, Inc.
- 1689. Supervalu Inc.
- 1690. Susan Sayers
- 1691. Sutherland Asbill & Brennan
- 1692. Svenska Handelsbanken AB
- 1693. Swedbank
- 1694. Swedbank AB, New York Branch
- 1695. Swift Transportation Co., Inc.
- 1696. Swiss Reinsurance Company
- 1697. Sylvia Lewis
- 1698. Symetra Financial Corporation
- 1699. Synagro Technologies, Inc.
- 1700. Synatech

- 1701. Syncora Syncora Holdings Ltd. Syniverse
- 1702. Syniverse Technologies
- 1703. Systema
- 1704. T & W Funding Company
- 1705. Taconic Capital Partners 1.5 L.P.
- 1706. Taconic Opportunity Fund L.P.
- 1707. Taipei Fubon Commercial Bank Co.
- 1708. Tangoe, Inc.
- 1709. Targa Resources, Inc.
- 1710. Target Corporation
- 1711. Tarrant County
- 1712. Tata American International
- 1713. Tata Communications Services (America) Inc. f/k/a VSNL America Inc.
- 1714. Tata Consultancy Services LTD
- 1715. TD Securities (USA) LLC
- 1716. TD Security
- 1717. TDS Investor Corporation
- 1718. Teachers' Retirement System of the State of Illinois
- 1719. Team Finance LLC
- 1720. Teamsters Allied Benefit Funds Technical & Scientific Application, Inc.
- 1721. Telecom Italia Capital S.A.
- 1722. Telefonica Europe B.V.
- 1723. Telefonica, S.A.
- 1724. Tembec
- 1725. Tembec Industries Inc.
- 1726. Temple Health System Transport Team, Inc.
- 1727. Temple Physicians, Inc.
- 1728. Temple University Health Systems, Inc. for itself and as Agent
- 1729. Templeton Global
- 1730. Tennessee Department of Revenue
- 1731. Teppco Partners, L.P. A-15
- 1732. Tesoro Corporation
- 1733. Tetra Tech, Inc.
- 1734. Teva Hungary Pharmaceutical Marketing
- 1735. Teva Pharmaceutical Works Company
- 1736. TFS
- 1737. Thalia CLO
- 1738. Thalia Credit FAC
- 1739. The Adelphia Recovery Trust
- 1740. The Bank of New York
- 1741. The Bank Of Tokyo-Mitsubishi UFJ, Ltd
- 1742. The Blackstone Group
- 1743. The Carlyle Group
- 1744. The Central Puget Sound Regional Transit Authority
- 1745. The Chuo Mitsui Trust And Banking Co., Ltd
- 1746. The City of Long Beach
- 1747. The Clorox Company
- 1748. The Commonwealth Of Pennsylvania
- 1749. The Hartford Financial Services Group, Inc.

- 1750. The Hertz Corporation
- 1751. The Home Depot, Inc.
- 1752. The Hotchkiss School
- 1753. The Informal Noteholder Group
- 1754. The Joint Administrators of the Lehman European Group Administration Companies
- 1755. The Juilliard School
- 1756. The Kiyo Bank
- 1757. The Kyoei Fire and Marine Insurance Company Ltd.
- 1758. The Lightstone Group
- 1759. The Liverpool Limited Partnership
- 1760. The McGraw-Hill Companies, Inc.
- 1761. The Neiman Marcus Group, Inc.
- 1762. The Pemex Project Funding Master Trust
- 1763. The Pension Fund Group
- 1764. The Provisional French Administrator to Banque Lehman Brothers
- 1765. The Provisional French Administrator to Banque Lehman Brothers SA
- 1766. The Related Companies
- 1767. The Rhodes Companies, LLC
- 1768. The Seaport Group LLC
- 1769. The Sports Authority, Inc.
- 1770. The TAARP Group, LLP
- 1771. The Vanguard Group, Inc.
- 1772. The Walt Disney Company / Disney
- 1773. The Williams Companies
- 1774. Thomas Cook AG
- 1775. Thomas P. Dinapoli, as Sole Trustee of The NY State Common Retirement Fund
- 1776. Thompson Investment Management, Inc.
- 1777. Thomson Reuters Plc & Thomson Reuters Corp.
- 1778. ThruPoint, Inc.
- 1779. Ticknor Corner LLC
- 1780. Tiger Asia Fund, L.P.
- 1781. Tiger Asia Overseas Fund, Ltd.
- 1782. Time Warner
- 1783. Tishman Speyer Properties, L.P.
- 1784. Tishman Speyer Real Estate Venture VII, L.P.
- 1785. Tom Wolf
- 1786. TomTom N.V.
- 1787. Toronto-Dominion Bank
- 1788. Total Gas & Power Limited
- 1789. TOUSA, Inc. (f/k/a Technical Olympic USA Inc.)
- 1790. Town Sports International, Inc.
- 1791. Toys R Us
- 1792. TPF Generation Holdings, LLC
- 1793. TPG-Austin Portfolio Holdings LLC
- 1794. Trademarks LLC
- 1795. Tradeweb Markets LLC
- 1796. Trading Technologies International
- 1797. Training the Street, Inc.
- 1798. Trans World Airlines Inc.

- 1799. Transamerica Asset Funding Corp.I
- 1800. TransCanada Pipelines Limited
- 1801. Transdigm Inc
- 1802. Transocean Inc.
- 1803. Travelers National Accounts
- 1804. Travelport 2nd A&R
- 1805. Travelport Holdings Ltd.
- 1806. Travelport Inc.
- 1807. Treasurer of Douglas County, Colorado
- 1808. Treasurer of Garfield County, Colorado (The)
- 1809. Tribune Company
- 1810. TriOptima AB
- 1811. Triple Point Technology, Inc.
- 1812. Tri-State Generation And Transmission Association, Inc.
- 1813. Tronox Worldwide
- 1814. Tronox Worldwide LLC
- 1815. Trophy Hunter Investments
- 1816. Tropicana Entertainment
- 1817. Troutman Sanders LLP
- 1818. True Friend 4th Securitization Specialty Co.
- 1819. TRW Automotive Holdings Corp.
- 1820. TRW Automotive Inc.
- 1821. Turnberry Associates
- 1822. Turnberry Fund
- 1823. Turnberry Retail Holding, L.P.
- 1824. Turnberry/Centra Crossroads, LLC
- 1825. Turnberry/Centra Development, LLC
- 1826. Turnberry/Centra Office Sub, LLC
- 1827. Turnberry/Centra Quad, LLC
- 1828. Turnberry/Centra Sub, LLC
- 1829. Turnberry/South Strip, LP
- 1830. Tuxedo Reserve Owner LLC
- 1831. Tuxedo TPA Owner LLC
- 1832. TW Telecom Inc.
- 1833. TXU / Texas Utilities
- 1834. TXU Energy Company
- 1835. Tyco Electronics Tyco International Group S.A.
- 1836. U.S. Bank National Association
- 1837. U.S. Shipping Partners L.P.
- 1838. UBS AG
- 1839. UBS Financial Services
- 1840. UBS Financial Services of Puerto Rico
- 1841. UBS International Inc.
- 1842. UBS Securities LLC
- 1843. Unclaimed Property Recovery Service, Inc.
- 1844. Unicredito Italiano
- 1845. Union Bank Of California, N.A.
- 1846. United Air Lines
- 1847. United Components, Inc.

- 1848. United Corporate Federal Credit Union
- 1849. United of Omaha Life Insurance
- 1850. United Parcel Services, Inc. / UPS
- 1851. United States Steel Corporation / US Steel Corp
- 1852. United Surgical Partners International, Inc.
- 1853. UnitedHealth Group IncA-16
- 1854. University of Pittsburgh
- 1855. Univision Communications Inc.
- 1856. UPC Broadband Holding B.V.
- 1857. UPCMedia
- 1858. US AG Bank
- 1859. US Airways Group, Inc.
- 1860. US Bank National Association
- 1861. US Investigations Services, Inc.
- 1862. US Securities and Exchange Commission
- 1863. USAA Capital Corporation
- 1864. USI Holdings Corp.
- 1865. USPF Holdings, LLC
- 1866. Utah Housing Corporation
- 1867. Utendahl Capital Partners, L.P.
- 1868. Valero Energy Corporation
- 1869. Van Der Moolen Specialists
- 1870. Van Gansewinkel Holding B.V.
- 1871. Varde Investment Partners, L.P.
- 1872. Varig S.A. (Vicao Aerea Rio-Grandense)
- 1873. VBS Investment Bank
- 1874. Venetian Macau Limited
- 1875. Venise Acquisition
- 1876. Venoco, Inc.
- 1877. Venstar Leasing
- 1878. Verde CDO
- 1879. Verint Systems Inc.
- 1880. Verizon Communications Inc.
- 1881. Verso Paper Holding LLC
- 1882. Versorgungswerk der Apothekerkammer Nordrheim
- 1883. Vertrue Incorporated
- 1884. Veyance Technologies, Inc.
- 1885. Vignette Europe Limited
- 1886. Virginia Electric And Power Company
- 1887. Visteon Corporation
- 1888. VITA
- 1889. Vodafone Group Plc
- 1890. Volksbank Aichfeld-Murboden
- 1891. Volksbank Bad Goisern
- 1892. Volksbank Enns-St. Valentin
- 1893. Volksbank Feldkirchen
- 1894. Volksbank Gmuend
- 1895. Volksbank Graz-Bruck
- 1896. Volksbank Obersdorf-Wolkersdorf-Dt

1897. Volksbank Oetscherland
1898. Volksbank Osttirol
1899. Volksbank Ried im Innkreis
1900. Volksbank Schaerding
1901. Volksbank Slovenia
1902. Volksbank Tullnerfeld eG
1903. Volksbank Voklabruck-Bmunden e.Gen
1904. Vollers Excavating & Constrution,Inc
1905. Vornado Realty L.P. Vought Aircraft Industries, Inc.
1906. Wachovia Bank
1907. Wachovia Securities Ltd.
1908. Wagram
1909. Wall St Concepts
1910. Walmart Stores
1911. Warburg Pincus Equity Partners L.P.
1912. Washington Metro
1913. Washington Mutual Bank
1914. Washington Mutual, Inc.
1915. Washington State Tobacco Settlement Authority
1916. Water Pollution Control Authority for the City of Bridgeport
1917. Waterfall European CLO S.A.
1918. Waterstone Market Neutral Mac 51 Ltd
1919. WCCV
1920. WCG Master Fund
1921. WCI Capital Corp.
1922. WCI Communities
1923. WDAC Intermediate
1924. Weetabix Mills
1925. Wellmont Health System
1926. Wellpoint Inc
1927. Wells Fargo & Co.
1928. Wells Fargo Bank Minnesota
1929. Wells Fargo Bank, NA
1930. Werra Papier
1931. Wesco Aircraft Hardware Corp.
1932. Westar Energy, Inc.
1933. Western Digital Corporation
1934. Westernbank Puerto Rico
1935. WestLB AG, New York Branch
1936. Westport Capital Management
1937. WH 2005 / NIAM III East Holding OY
1938. Whippoorwill Associates Inc
1939. White Marlin CDO 2007-1
1940. White Mountains Insurance Group, Ltd.
1941. William Capital Group, L.P.
1942. William P. White
1943. Williams Partners L.P.
1944. Wilmar Landco LLC
1945. Wilmington Trust Company

1946. Wilmington Trust Company
1947. Wilmington Trust FSB
1948. Wimar Opco
1949. Wind Telecomunicazioni S.P.A.
1950. Windels Marx Lane & Mittendorf, LLP
1951. Windwalker Hawaii
1952. Winstar
1953. Wintergreen Orchard House
1954. Wisconsin Electric Power Company
1955. Wisconsin Energy Corporation
1956. Wisconsin Gas LLC (f/k/a Wisconsin Gas Company)
1957. Wisconsin Power And Light Company
1958. WMG Acquisition Corp.
1959. Wolf Hollow 2nd Lien
1960. Wolf Hollow I LP
1961. Wolters Kluwer NV
1962. Woodmark
1963. World Directories
1964. World Directories Acquisition Corp.
1965. WSG Development Co.
1966. WWK Hawaii
1967. Wyeth
1968. Xcel Energy Inc.
1969. Xerox Corporation
1970. XL Capital
1971. XL Specialty Insurance Company A-I7
1972. XLCA Admin, LLC
1973. XLCDS, LLC
1974. Yankee Candle Company, Inc.
1975. Yarpa Investimenti S.G.R. S.p.A. -RP3 Fund
1976. Yarpa Investimenti S.G.R. S.P.A.-RP3
1977. Yellowstone Club
1978. Yellowstone Mtn Club
1979. Yildiz Holdings, Inc.
1980. Yin Ying Leung
1981. Young Broadcasting
1982. YPSO France S.A.S.
1983. YPSO Senior
1984. Yuksung Korea Co., Ltd.
1985. Yuma Hospital District
1986. Zahniser Trust
1987. Zephyrus Investments LLC
1988. Zwinger Opco 6 BV

### **Affiliations of Outside Directors**

Michael L. Ainslie

- director - The St. Joe Company
- director - Lehman Brothers Bank, FSB

- Member (and the chairman emeritus) of the Board of Directors of The Posse Foundation, Inc.
- trustee - Vanderbilt University

John F. Akers

- director - W.R. Grace & Co

Roger S. Berlind

- governor - The Broadway League

Thomas H. Cruikshank

Marsha Johnson Evans

- advisory board - LPGA
- advisory board - Pew Partnership for Civic Change
- director - America's Development Foundation.
- director - Huntsman Corporation
- director - Naval Academy Foundation
- director - Office Depot, Inc.
- director - Weight Watchers International, Inc.

Sir Christopher Gent

- advisory board - Reform
- director - Ferrari SpA
- senior advisor - Bain & Company, Inc.

Roland A. Hernandez

- advisory board - David Rockefeller Center for Latin American Studies at Harvard University
- advisory board - Harvard Law School
- director - Sony Corporation
- director - The Ryland Group, Inc.
- director - Vail Resorts, Inc.
- director of MGM Mirage
- President's Council on International Activities – Yale University

Henry Kaufman

- member - Board of Trustees of New York University
- member - Board of Trustees of the Animal Medical Center
- member (and the chairman emeritus) - Board of Overseers of the Stern School of Business of New York University
- member (and the chairman emeritus) - Board of Trustees of the Institute of International Education
- member of the Advisory Committee to the Investment Committee of the International Monetary Fund Staff Retirement Plan
- member of the Board of Governors of Tel-Aviv University treasurer (and former trustee) of The Economic Club of New York.



- member of the International Advisory Committee of the Federal Reserve Bank of New York
- president - Henry Kaufman & Company

John D. Macomber

- chairman - Council for Excellence in Government
- director - Collexis Holdings, Inc.
- director - Stewart & Stevenson LLC
- trustee - Carnegie Institution of Washington
- trustee - Folger Library
- vice chairman - Atlantic Council

### **Professionals Retained by the Company**

- Akerman Senterfitt
- Allen & Overy LLP
- Allen Matkins Leck Gamble Mallory and Natsis
- Alvarez & Marsal North America. LLC
- Andrews & Kurth LLP
- Anthony J. Napolitano & Associates
- Appleby Global
- Baker & McKenzie LLP
- Balcomb & Green, P.C.
- Ballard Spahr Anders & Ingersoll, LLP
- Bar & Karrer AG
- Bedell Cristin
- Benesch, Fiedlander, Coplan & Arnoff LLP
- Berkman Wechsler Bloom & Co., Law Offices
- Bickerton Lee Dang & Sullivan, LLP
- Bih Li & Lee
- Blake Cassels & Graydon LLP
- Bloom Murr & Accomazzo, P.C.
- BLP Abogados
- BlueGate Partners, LLC
- Bonchonsky & Zaino, LLP
- Bonelli Erede Pappalardo
- Bortstein Legal LLC
- Bracewell & Giuliani LLP
- Brand Law Group, PC
- Broad & Cassel
- Brownstein Hyatt Farber Schreck, LLP
- Bulboaca & Associatii
- Burns, White & Hickton
- Cadwalader, Wickersham & Taft LLP
- Cains
- Carrington, Coleman, Sloman & Blumenthal, L.L.P.
- Cassels Brock & Blackwell LLP

- CB Richard Ellis
- Cederquist
- Chiomenti Studio Legale
- Chun Rair & Yoshimoto LLP
- Click & Null, P.C.
- Clyde Click
- Conway and Mrowiec
- Cox Castle Nicholson
- Curtis, Mallet-Prevost, Colt & Mosle LLP
- David Marks QC
- Davies Ward Phillips & Vineberg
- Davis & Gilbert LLP
- De Brauw Blackstone Westbroek
- Dechert LLP
- Deloitte & Touch USA LLP
- Dickstein Shapiro LLP
- DLA Piper
- Dorsey & Whitney LLP
- DTZ Rockwood LLC
- Duff and Phelps
- Duff and Phelps
- Einstein Malanchuk LLP
- Epiq
- Ernst & Young LLP
- Evergreen Law Group
- Foster, Graham, Milstein & Calisher, LLP
- Fragomen, Del Rey, Bernsen & Loewy, LLP
- Freshfields Bruckhaus Deringer
- Fried Frank
- FTI Consulting Inc.
- Fulbright & Jaworski L.L.P.
- Gianni, Origoni Grippo & Partners
- Gibson, Dunn & Crutcher LLP
- Hahn Loeser & Parks LLP
- HBN Law
- Heller Ehrman LLP
- Herbert Smith CIS LLP
- Herbert Smith Ltd.
- Herrick & Feinstein MMOR Consulting
- Herzfeld & Rubin, P.C.
- Hoegen & Associates, P.C.
- Hogan & Hartson
- Houlihan Lokey Howard & Zukin Capital, Inc.
- Houser & Allison, APC
- Hunt Leibert Jacobson, P.C.
- Hunton & Williams LLP

- Huron Consulting Group
- International Legal Counselors Thailand Ltd.
- Jackson Lewis LLP
- Jeffer, Mangels, Butler & Marmaro
- Jeffery Peter Onions QC
- Jenner & Block LLP
- Jenner and Block LLP
- Jones Day
- Juris Law Offices
- Kahrl & Wutcher LLP
- Kellerhals Hess
- Kelly Matthew Wright
- Kepley Brouscious & Biggs
- Klavins & Slaidins
- Kleyr Grasso Associes
- Kramer Levin Naftalis & Frankel LLP
- Krebsbach & Snyder, P.C.
- Krieg Devault LLP
- L.B. Smithplein 3
- Latham & Watkins LLP
- Lazard Freres & Co.
- Lewis and Roca LLP
- Locke Lord Bissell & Liddell LLP
- Lombardo Dufresne
- LS Horizon Ltd.
- Luboja & Thau, LLP
- Mandel, Katz & Brosnan LLP
- Mannheimer Swartling Advokatbyrå Ab
- Maples and Calder (Cayman Office)
- Mayo Crowe LLC
- Mazars LLP
- McCann FitzGerald Solicitors
- McDermott Will & Emery LLP
- McKee Nelson
- McKenna Long & Aldridge LLP
- Meitar, Liquornik, Geva & Leshem Brandwein
- Menter, Rudin & Trivelpiece, P.C.
- Mercer Marsh & McLennan Companies
- Merra & Kanakis, P.C.
- Milbank, Tweed, Hadley & McCloy LLP
- Miller Canfield Paddock Stone
- Mitsui Company
- MM Arizona Holdings LLC
- MMOR Consulting
- Momo-o, Matsuo & Namba
- Morrison & Foerster LLP

- Mourant du Feu & Jeune
- Natixis Capital Markets
- NautaDutilh N.V.
- NBP Clems
- Norton Rose LLP
- Ogier
- Oh-Ebashi LPC & Partners
- Pachulski Stang Ziehl & Jones LL
- Paul, Hastings, Janofsky & Walker LLP
- Paul, Weiss, Rifkind, Wharton & Garrison LLP
- Pekin & Pekin
- PetroVal, Inc.
- Pite Duncan
- PricewaterhouseCoopers
- Prickett Jones & Elliott, P.A.
- Quinn Emanuel Urquhart Oliver & Hedges, LLP
- Raja & Tann
- Reilly Pozner & Connelly LLP
- Richard Sheldon QC
- Richards, Layton & Finger, P.A.
- Salvadore Auctions & Appraisals, Inc.
- Schulte, Roth, & Zabel LLP
- Sidley Austin LLP
- Sills Cummis Epstein & Gross P.C.
- Simpson Thacher & Bartlett LLP
- Skadden, Arps, Slate, Meagher & Flom LLP
- Smith Dollar
- Snell & Wilmer
- Snyder Valuation
- Sonnenschein Nath & Rosenthal
- Squire, Sanders & Dempsey L.L.P.,
- Stamford Law Corporation
- Stroock, Stroock & Lavan
- Sutherland Asbill & Brennan LLP
- Thacher Proffitt & Wood LLP
- The Madden Law Firm
- Tompkins, McGuire, Wachenfeld & Barry LLP
- Tozzini Freire Advogados
- Travers Smith LLP
- Trenam, Kemker, Scharf, Barkin, Frye, O'Neill & Mullis
- Valentine S. Grimes & Co.
- Wachtel & Masyr LLP
- Watson, Farley & Williams (Thailand) Limited
- White & Case
- Willkie Farr & Gallagher LLP
- Wilmer Cutler Pickering Hale and Dorr LLP

- Windels Marx Lane & Mittendorf, LLP
- Woodbury & Santiago, P.A.
- Worldwide Trade Partners
- Wynn & Wynn, P.C.

### **Litigation Claimants**

- Alaska Electrical Pension Fund
- Alex E. Rinehart
- Aliant Bank
- Annuity Fund et al. v. Lehman Brothers Holdings, Inc., et al.
- Avenius, et, al. v. Banc of America Securities LLC, et., al.
- Bader & Yakaitis P S P & Trust
- Bank of America, N.A.
- BHL Capital Partners L.P.
- BP Energy Company & BP Corporation North America Inc.
- Breakaway Solutions Inc.
- Carolina First Bank
- City of Cleveland, Ohio
- David Trent
- Declan Kelly
- Deutsche Bank AG
- Electronic Trading Group, LLC
- Elizabeth Foster
- Evergreen Solar, Inc.
- First Alliance Mortgage Company Class Action
- Fogarazzo, et al. v. Lehman Brothers Inc., et al. Claude A. Reese
- Fogel Capital Management, Inc.
- Forza Capital Management, L.L.C.
- Friedman, Billings, Ramsey Group, Inc.
- Hugh D. Barton
- In re Issuer Plaintiff Initial Public Offering Fee Antitrust Litigation (consolidated class action)
- In re Lehman Brothers Holdings, Inc. Derivative Litigation (Garber, Staehr, Locals 302 & 612 of the International Union of Operating Engineers-Employers Construction Industry Retirement Trust, and Saginaw Police & Fire Pension Board, plaintiffs)
- In re Mirant Corporation Securities Litigation (class action)
- In re Public Offering Antitrust Litigation (consolidated class action)
- IPO Class Actions
- J. Bader
- Keith Carpenter
- Keith Cheng
- Locals 302 & 612 of the International Union of Operating Engineers-Employers
- Mark Montag
- Mary Helbeyn
- Massachusetts Water Resources Authority

- Miron Berenshteyn
- Oliver Cheng
- Operative Plasterers and Cement Masons International Association Local 262 Annuity Fund
- Overstock.Com Inc., et, al. v. Morgan Stanely & Co. Inc., et, al.
- Research Analyst Independence Litigations
- Rye Select Broad Market Portfolio Limited
- Rye Select Broad Market XL Portfolio Limited
- Securities Investor Protection Corporation
- Sentinel Management Group, Inc.
- Sola Ltd. Royal Bank of America v. Lehman Brothers Special Financing
- Southern Community Financial Corporation, Southern Community Bank and Trust
- State Street Bank and Trust Company
- The Adelpia Recovery Trust
- The Options Clearing Corporation
- Wright et al v. Lehman Brothers Holdings Inc. et, al. (A. Vernon Wright and Dynoil Refining LLC, plaintiffs)

### **Largest Holders of Trade Debt**

1. 1221 Avenue of the Americas
2. 125 Broad Street
3. 1301 Properties Owner LP
4. 2027 Collections Center Drive
5. 4 Connections LLC
6. 425 Lexington Ave.
7. 515 South Flower Street
8. 55 Broadway
9. 767 Fifth Avenue
10. 77 West Wacker
11. A V Services Inc.
12. AC Nielsen Company
13. Acronis, Inc.
14. AFD Contract Furniture Inc.
15. Agilysys Nj, Inc.
16. Allen & Overy
17. Alpha Office Supplies Inc.
18. Anjarlekar & Associates
19. ANZ Banking Group Limited
20. Aperture Technologies
21. Ashurst Morris Crisp
22. Australia and New Zealand Banking Group Limited
23. Automated Securities Clearance Ltd.
24. Ayco Services Agency Inc.
25. Bancotec Ltd.
26. Bank of America Plaza STE 3500 1041. Bank of Taiwan, New York Agency
27. Bank One Plaza

28. Bats Trading, Inc.
29. Bloomberg Finance LP
30. Bloomberg L.P.
31. Broadridge Securities Processing
32. BT Americas, Inc.
33. Cadwalader, Wickersham and Taft
34. Canary Wharf Management Limited
35. CB Richard Ellis Client Account RE Gloa
36. CDW Direct LLC
37. Centrale Attivita Finanziarie SPA
38. CHD Meridian Healthcare
39. Clayton Fixed Income Services, Inc.
40. Clifford Chance
41. Compliance Data Center Inc.
42. Compucenter (UK) Ltd.
43. Computer Associates International Inc.
44. Computer Financial Consultants, Inc.
45. Cushman & Wakefield Inc.
46. Cyveillance
47. Davis Polk and Wardwell
48. DBRS Inc.
49. Dell Marketing L.P.
50. Deutsche Borsche AG
51. DGWB, Inc.
52. Dimension Data
53. Diversified Global Graphics Group DG3
54. DnB NOR Bank ASA
55. Drowst Trading LLC
56. Elyo Services Limited
57. Emil Werr
58. Enterprise Solution Providers Inc.
59. Ernst & Young LLP
60. Ernst & Young Private Limited
61. EXLservice Holdings Inc.
62. Fidessa Plc.
63. First Commercial Bank Co., Ltd, New York Agency
64. FTInteractive Data
65. Gartner Group Inc.
66. Gotham Technology Group
67. Greenline Financial Technologies Inc.
68. Hanover Moving &Storage Co Inc.
69. Hatfield Philips International Limited
70. Haworth Singapore PTE Ltd.
71. Headstrong Services, LLC
72. Henegan Construction Co., Inc.
73. Hewlett Packard AP (Hong Kong) Limited
74. Hewlett Packard Company
75. HSBC Bank
76. IBM Corporation

- 77. ICAP Securities Limited 1078.
- 78. Information Builders Inc.
- 79. Intuition Publishing
- 80. Ikon Office Solutions Inc.
- 81. ILOG Inc.
- 82. Inconit Corporation
- 83. Information Builders Inc
- 84. Infusion Development Corp.
- 85. Integreon Managed Solutions
- 86. Interactive Data Corp.
- 87. Intuition Publishing Inc.
- 88. IPC Information Systems Inc.
- 89. Iron Mountain Digital Archives
- 90. Iron Mountain Records Management
- 91. JQ Network PTD Limited 1082
- 92. Kepner Tregoe Inc.
- 93. Key Systems
- 94. Kim & Chang
- 95. Kingston Communications PLC
- 96. KPMG, LLP
- 97. Lancaster Office Cleaning Co.
- 98. Lexis Nexis
- 99. Linklaters, S.L.
- 100. Liquid Engines, Inc.
- 101. Logical Information Machines
- 102. London & European Title Insurance Services Ltd.
- 103. London Borough of Tower Hamlets Rates
- 104. London Eastern Railway Limited
- 105. Mace Limited
- 106. McKee Nelson LLP
- 107. Mellon Analytical Solutions
- 108. Meridian IT, Inc.
- 109. Meridian It, Inc.
- 110. Michael Stapleton Associates
- 111. Microsoft Corporation
- 112. Microsoft Licensing, GP
- 113. Millennium Developers PVT Ltd.
- 114. Morse Group Limited
- 115. Morse Service Holdings Limited
- 116. National Bank of Australia
- 117. National Commerce Bank
- 118. Net One Systems
- 119. Network Appliance Inc.
- 120. Nishimura & Partners
- 121. Northrop Grunman
- 122. NYSE Market, Inc.
- 123. Origin HR Consulting Limited
- 124. Paul Weiss
- 125. Polaris Software Lab (India), Ltd.



126. Pricoa Relocation UK Limited
127. Quest Software Inc.
128. Rainmaker Group LLC
129. Restaurant Associates
130. Reuters America
131. Reuters Ltd.
132. Rittal Corporation
133. Rockefeller Center North, Inc.
134. Rolfe & Nolan Systems Inc.
135. RR Donnelley Receivables Inc.
136. SAS Institute Inc
137. Sharon Land Company, LLC
138. SOS Security Inc.
139. Standard & Poors
140. Standard and Poors Corp.
141. Standard Chartered Bank
142. Standard Register
143. Storage Technology Corp
144. Structure Group
145. Sungard Securities Finance Ltd.
146. Swapswire Limited
147. Swets Information Services Inc.
148. Tac Americas, Inc.
149. Taipei Fubon Bank, New York Agency
150. Tata Consultancy Services
151. The Bank Of New York
152. The British Land Company PLC
153. Thomson Financial
154. Tibco Software, Inc.
155. Transaction Network Services
156. Trilogy Leasing Co. LLC
157. Trimont Real Estate Advisors Inc.
158. Triple Point Technology, Inc.
159. Verrazano Consulting Solutions, LLC
160. Vertex Mortgage Services
161. Video Corporation Of America
162. Virtix
163. Wipro Technologies
164. Wombat Financial Software, Inc.
165. ZKB (Zurcher Kantonalbank)

### **Professionals Retained by Significant Creditor Groups**

- Akin Gump Strauss Hauer & Feld LLP
- FTI Consulting, Inc.
- Houlihan Lokey Howard & Zukin Capital, Inc.
- Milbank, Tweed, Hadley & McCloy LLP
- Munsch Hardt Kopf & Harr, P.C.
- Quinn Emanuel Urquhart Oliver and Hedges LLP

- The Wilson Law Firm, PC

### **Utilities**

- AT&T
- Cleveland Division of Water
- Cleveland Public Power
- ComEd
- Con Edison
- Dominion
- Illuminating
- Interstate Gas
- NEORS
- NSTAR Electric
- NYC Water Board
- Sempra Energy Solutions
- The Hess Corporation
- Time Warner

### **Committee Members**

- Aegon USA Investment Management
- Metlife
- Mizuho Corporate Bank, Ltd.
- RR Donnelley & Sons
- Shinsei Bank, Limited
- The Bank of NY Mellon
- The Royal Bank of Scotland, PLC
- The Vanguard Group
- Wilmington Trust Company

### **Selected Derivative Counterparties**

1. Advanced Graphic Printing, Inc.
2. Advanced Micro Devices, Inc.
3. AIG CDS, Inc.
4. Aircraft Finance Trust
5. Allison Transmission
6. AMBAC Credit Products, LLC
7. A.M. McGregor Home
8. American Investor Life Insurance Company
9. Aviva Life Insurance Company
10. Aviva Live & Annuity Company
11. Banca Italease S.p.A.
12. Banco Espirito Santo Investimento
13. Banco Espirito Santo
14. Bayview Financial, L.P.
15. Bayview Opportunity Master Fund, L.P.
16. Bremer Financial Corporation

17. BRM Group, Ltd.
18. Canadian National Resources Limited
19. Capital Automotive L.P.
20. Cheung Kong Bond Finance Limited
21. Chevron U.S.A. Inc.
22. City of Milwaukee, Wisconsin
23. Colorado Housing Finance Authority
24. Consolidated Container Company LLC
25. Convexity Capital Master Fund L. P.
26. Deer Park Road Corporation
27. Delaware River Port Authority
28. Deutsche Bank National Trust Company
29. Deutsche Bank Trust Company Americas
30. Dexia Bank Internationale a Luxembourg SA
31. Dexia Banque Belgique SA
32. Dexia Credit Local, Dexia Kommunalbank Deutschland AG
33. Direct Energy Business, LLC
34. Dollar General Corporation
35. E-Capital Profits Limited
36. Embarcadero Aircraft Securitization Trust
37. Emigrant Bank
38. Energy America LLC
39. Enterprise Products Operating, LLC
40. EPCO Holdings, Inc.
41. Federal Home Loan Bank of Dallas
42. FirstBank of Puerto Rico
43. Florida Power & Light Company
44. FPL Energy Power Marketing, Inc.
45. FSA Credit Protection Trust 283
46. Gaston Christian School, Inc.
47. Government of Singapore Investment Corp.
48. H21 Absolute Return Concepts SPC ARC-B07-20
49. H21 Absolute Return Portfolios SPC Class A
50. HarbourView CDO III, Limited
51. HFF I, LLC
52. Houghton Mifflin Harcourt Publishing Company
53. Iconix Brand Group, Inc.
54. Idaho Housing and Finance Association
55. Indianapolis Life Insurance Company (Inc)
56. ING Life Insurance & Annuity Company
57. ING USA Annuity & Life Insurance Company
58. Intel Corporation
59. Iowa Telecommunications Services Inc
60. Irish Life & Permanent PLC
61. Italease Finance S.p.A.
62. JA Solar Holdings Co., LTD.
63. Lexington Insurance Company
64. Life Investors Insurance Company of America
65. Lincore Limited

- 66. Linn Energy, LLC
- 67. MEG Energy Corp.
- 68. Metavante Corporation
- 69. Ministry of Finance Italy
- 70. Monumental Life Insurance Company (INC)
- 71. Natixis Environment & Infrastructures
- 72. Nebraska Investment Finance Authority
- 73. New Generation Funding Trust 15
- 74. New Generation Funding Trust 16
- 75. New Jersey Housing and Mortgage Finance Agency
- 76. New York Life & Annuity Insurance Corporation
- 77. New York Life INS & Annuity Corp Private Placi
- 78. New York Life Insurance Company Inc
- 79. Northcrest, Inc.
- 80. Occidental Power Services, Inc.
- 81. Official Committee of Unsecured Creditors
- 82. OHP Opportunity Limited Partnership
- 83. One Madison Investments (CAYCO) Limited
- 84. Pacific Life & Annuity Co
- 85. Pacific Lifecorp
- 86. Pacific Life Insurance Company
- 87. Pinnacle Foods Finance LLC
- 88. Portfolio Green German CMBS GMBH
- 89. Principal Financial Services Inc.
- 90. Putnam (183 ISDA's)
- 91. Reliastar Life Insurance Company
- 92. Reliastar Life Insurance Company of New York
- 93. Reynolds American Defined Benefit Master Trust
- 94. Riversource Life Insurance Company of New York
- 95. Russell Implementation Services Inc.
- 96. Russell Investment Group
- 97. Security Life of Denver Insurance Company
- 98. Security Life of Denver Insurance Company Inc
- 99. Simpson Meadows
- 100. Southern California Edison Company
- 101. Standard Credit Group LLC
- 102. Sunamerica Life Insurance Company
- 103. TFS (Germany)
- 104. TFS (TX)
- 105. TFS Derivatives Corporation
- 106. TFS Derivatives Total
- 107. TFS Derivatives Total
- 108. TFS Oil
- 109. TFS Oil Floor
- 110. TFS PWR NG
- 111. TFS Sing
- 112. TFS UK
- 113. TFS UK Cleared
- 114. TFS-ICAP

115. Tobacco Settlement Financing Corporation
116. Tradition (North America) Inc.
117. Tradition Asiel Securities Inc.
118. Tradition Services S.A. DE C.V. Mex
119. Transamerica Financial Life Insurance Co
120. Transamerica Occidental Life Insurance Co
121. Tullett Prebon Holdings Corporation
122. University of Pittsburgh
123. Verde CDO Ltd.
124. Verde CDO, LLC
125. Veyance Technologies, Inc.
126. Wellmont Health System
127. West Corporation
128. Zeeland Aluminium Company AG

### **Principal Investments**

1. Castex Energy 2007, L.P.
2. Castex Energy, Inc.
3. Crimson Exploration Inc.
4. David Arrington Oil & Gas Barnett Shale IV, LLC
5. David Arrington Oil & Gas, Inc.
6. Delta Prefco Limited
7. Delta Topco Limited
8. DHS Drilling Company
9. DHS Holding Company
10. Energy XXI Gulf Coast, Inc.
11. FDR Holdings, Ltd.
12. Frontier Drilling ASA
13. Frontier Drilling USA, Inc.
14. Greenbrier Minerals Holdings, LLC
15. Greenbrier Minerals, LLC
16. Hilcorp Energy I, L.P.
17. Hilcorp Exploration Venture 1 LLC
18. Jazz Pharmaceuticals, Inc.
19. JPI Commercial, LLC
20. Latshaw Drilling & Exploration Company
21. Latshaw Drilling Company, LLC
22. Minrad International, Inc.
23. Mountain Drilling Company
24. Mountain Drilling LLC
25. Orthovita, Inc.
26. Petsec Energy Inc.
27. RJO Holdings Corp.
28. RJO Investor Corp.
29. Sacher Funding Ltd.
30. SCP Worldwide I L.P.
31. Sixth Gear Funding Trust

32. Sixth Gear Inc.
33. Sixth Gear Solutions Corp.
34. SkyPower Corp.
35. Varel Funding Corp.
36. Varel International Ind., L.P.
37. First Wind Holdings, LLC
38. UP Acquisition Sub Inc.
39. Up Holdings Inc.
40. Pegasus International, Inc.
41. Universal Ensco, Inc.
42. Brozero Limited
43. FR Acquisition Holding Corporation (Luxembourg) Sarl
44. FR Acquisition Subco (Luxembourg) Sarl
45. FR Acquisition Corporation (Luxembourg) Sarl
46. FR Acquisition Finance Subco (Luxembourg) Sarl
47. FR Acquisition Corporation (Europe) Limited
48. JFB Firth Rixson, Inc.
49. FR Acquisition Corporation (US), Inc.
50. Forgings International Holdings Limited
51. Forgings International Holdings 1 Limited
52. Forgings International Limited
53. Firth Rixson Limited
54. JFB Overseas Holdings Limited
55. Voss of Norway
56. ASA McJunkin Red Man Corp.(F/K/A McJunkin Corp.)
57. McJunkin Red Man Holding Corp.
58. McJunkin Red Man Development Corp. (F/K/A McJunkin Development Corporation)
59. McJunkin Nigeria Limited
60. McJunkin –Puerto Rico Corp.
61. Milton Oil & Gas Co.
62. Greenbrier Petroleum Corp.
63. Ruffner Realty Co.
64. McJunkin -West Africa Corp.
65. Midway-Tristate Corp.
66. Red Man Pipe & Supply Co.
67. Wesco Acquisition Partners, Inc.
68. MRC Management Co. (F/K/A MRM West Virginia Management Company)
69. MRM Oklahoma Management LLC
70. LBPS Holding Co.
71. Labarge Pipe & Steel Company

**Schedule 2**

**- Connected Entities -**

**SCHEDULE OF INTERESTED PARTIES THAT CURRENTLY EMPLOY OR HAVE  
FORMERLY EMPLOYED KLEYR GRASSO ASSOCIES IN MATTERS UNRELATED  
TO THE DEBTORS**

Pursuant to the laws and regulations of Luxembourg, particularly (i) the law of August 10, 1991 relating to the profession of lawyers, as amended, (ii) the internal regulation of the Luxembourg Bar Association, and (iii) the Luxembourg Criminal Code, Kleyr Grasso has an obligation to refrain from publicly disclosing the identity of its clients. Accordingly, Kleyr Grasso will provide a copy of this schedule to the Debtors, the Official Committee of Unsecured Creditors and the U.S. Trustee, and also for *in camera* review by the Court upon request, but will not include this schedule in its public filings.